

Surveying the FAIRness of Annotation Tools: Difficult to find, difficult to reuse

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Abstract

In the realm of Machine Learning and Deep Learning, there is a need for high-quality annotated data to train and evaluate supervised models. An extensive number of annotation tools have been developed to facilitate the data labelling process. However, finding the right tool is a demanding task involving thorough searching and testing. Hence, to effectively navigate the multitude of tools, it becomes essential to ensure their *findability*, *accessibility*, *interoperability*, and *reusability* (FAIR). This survey addresses the FAIRness of existing annotation software by evaluating 50 different tools against the FAIR principles for research software (FAIR4RS). The study indicates that while being accessible and interoperable, annotation tools are difficult to find and reuse. In addition, there is a need to establish community standards for annotation software development, documentation, and distribution.

1 Introduction

Coinciding with the rise of Machine Learning (ML), annotation projects started being conducted to create labelled datasets for the training and testing of models, especially those based on supervised approaches (Ide and Pustejovsky, 2017). A wide range of software has been developed to address data labelling. Existing annotation tools vary in terms of supported modality (i. e., text, image, video, audio), access type (e. g., desktop, web-based, etc.), license (commercial vs. open-source), and annotation task(s) they are designed for (Neves and Ševa, 2019). This sheer abundance of different annotation tools hinders the search, access, and choice of an appropriate tool. Researchers often spend a lot of time downloading and installing tools that turn out to be irrelevant to their projects (Neves and Ševa, 2019).

To improve the *findability*, *accessibility*, *interoperability*, and *reusability* (FAIR) of research artifacts such as annotation tools, the FAIR (Wilkinson et al., 2016) and FAIR for Research Software (FAIR4RS, Chue Hong et al., 2022; Barker et al., 2022) principles have been proposed. Although previous surveys of annotation tools exist (Dasiopoulou et al., 2011; Neves and Leser, 2012; Nixon and Troncy, 2014; Neves and Ševa, 2019; Oliveira and Rocha, 2013; Aljabri et al., 2022), none of them evaluated their FAIRness. However, the development of FAIR annotation tools is essential to facilitate knowledge discovery and to ensure transparent research. This paper addresses this gap by assessing a range of 50 different annotation tools according to the FAIR4RS principles.

Our contributions can be summarised as follows:

- We offer interpretations of the FAIR4RS principles tailored to the specific use-case of annotation tools. These can be a valuable resource for developers and researchers while designing and reusing annotation software.
- We perform a thorough FAIRness assessment of 50 different annotation tools, providing insights into the current documentation and sharing strategies. These findings can serve as a basis for defining best practices for annotation tool management.
- Through our assessment, we provide a comparison of annotation tools, addressing their different features and adherence to community standards. This can be used by researchers as a reference while searching for appropriate tools for a specific task.
- We define ten essential functionalities that ideally should be incorporated into an annotation tool for an easier user experience.

The rest of the paper is structured as follows: Section 2 discusses the annotation lifecycle, FAIR and FAIR4RS principles in more detail. Section 3 describes the annotation tools selection process and introduces our interpretation of the FAIR4RS principles. Section 4 and Section 5 present the evaluation results and main findings, respectively. Section 6 discusses the limitations of our study. Concluding remarks are provided in Section 7.

2 Background

2.1 Annotation Lifecycle

Annotated data is fundamental for training, evaluating and validating ML models. In particular, supervised and semi-supervised algorithms directly rely on labelled data and their performance is highly dependent on the annotation quality (Hao et al., 2020; Alhazmi et al., 2021). Furthermore, in the context of transfer learning and fine-tuning, annotated data is essential for fostering the adaptation of models to specific tasks and domains (Pan and Yang, 2010).

Annotation can be performed for diverse modalities of data, i.e., text, image, audio, and video as well as at various levels depending on the data type and task at hand (Ide and Pustejovsky, 2017). For instance, in the case of text annotation, labels can be assigned to an entire document, paragraph, sentence, phrase, word or character. Annotation approaches range from manual (e.g., crowdsourcing, Vander Schee, 2009), semi-automatic (e.g., active learning, Settles, 2009) to fully automatic, relying on ML and Natural Language Processing (NLP) techniques. Each method has its advantages and drawbacks, and the choice usually depends on specific project goals, data, and resources.

Annotation is a complex process which usually involves a wide range of activities such as collecting the data, preparing an annotation schema and guidelines, recruiting and training annotators, curating the assigned labels, and computing inter-annotator agreement (IAA) scores (Ide and Pustejovsky, 2017). To facilitate the annotation lifecycle (Rehm, 2016), various tools have been developed which deal with the data labelling stage. These tools vary in complexity and functionality, ranging from simple *desktop* interfaces, such as TagEditor¹ and ELAN (Wittenburg et al., 2006), to advanced *web-based* applications, such as INCEPTION (Klie et al., 2018) and Doccano (Nakayama et al., 2018),

supporting teams, user roles, automatic IAA calculation, ML models, etc. Annotation tools also come in various types ranging from those tailored towards *specific domains*, e.g., MedTag (Giachelle et al., 2021) and BioQRator (Kwon et al., 2013), *modalities*, e.g., ELAN and Annotation Web (Smistad et al., 2021), and *tasks*, e.g., PDF sentence annotator² and Praat (Boersma and Weenink, 2023), to *general-purpose* applications, e.g., prodigy³ and Label Studio (Tkachenko et al., 2020-2022), also see Rehm (2020).

2.2 FAIR and FAIR4RS

Sharing research data is essential for accelerating scientific progress as it encourages collaborative research and decision-making. However, research data management techniques vary greatly across disciplines leading to inconsistencies in documentation and sharing of scientific artifacts (Akers and Doty, 2013). Such heterogeneous and disjoint data management practices hinder the validation, replication, and improvement of previous solutions. Given the rapid progress in ML and Artificial Intelligence coupled with the ever increasing number of new datasets, models, and software, it has become crucial to define common data sharing policies to ensure transparency and reproducibility.

In order to promote the *findability*, *accessibility*, *interoperability*, and *reuse* of scholarly data from both human and machine perspectives, the FAIR guiding principles (Wilkinson et al., 2016) were proposed. This set of principles is meant to be directly applied to all digital objects such as datasets, algorithms, software, and toolkits. However, several studies (Patel et al., 2023; Katz et al., 2016) demonstrated that the FAIR principles are not fully applicable to research software (RS). As was highlighted by Katz et al. (2016), even though data and software share certain characteristics, e.g., potential for having a license or a Digital Object Identifier (DOI), these two digital objects possess several significant differences. In contrast to data, software is an inherently executable and continuously evolving object characterised by a composite structure as it is frequently developed based on other components. Unlike data, software requires maintenance due to its dependency on other packages, tools, and software which are subject to constant change. Software also tends to have a shorter lifespan than

¹<http://tinyurl.com/TagEditor>

²<https://orkg.org/pdf-text-annotation>

³<https://prodi.gy>

data due to technological progress.

In response to the need for software-specific principles, the original FAIR principles have been revised several times (Lamprecht et al., 2020; Katz et al., 2021). As a result of those efforts, the FAIR4RS principles geared towards ensuring a FAIR lifecycle of RS were developed (Barker et al., 2022; Chue Hong et al., 2022). According to these principles, software should be thoroughly described through metadata, it should be possible to execute, replicate, combine, reinterpret, reimplement, and expand upon it as well as to utilise it in diverse settings (Chue Hong et al., 2022).

The FAIR and FAIR4RS principles gave rise to a range of tools for the FAIRness evaluation of digital objects. Those include manual questionnaires and checklists (Do I-PASS for FAIR de Bruin et al., 2020, FAIR Data Self Assessment Tool⁴, FAIR Aware⁵) as well as automated tests (FAIR Evaluation Services Wilkinson et al., 2019, howfairis Spaaks et al., 2022, FAIR Enough⁶, FAIR-Checker Gaignard et al., 2023). However, since both FAIR and FAIR4RS are open to interpretation, the assessment results can vary depending on the tool.

3 Methods

In this study, we performed a *manual* assessment of annotation tools against the FAIR4RS principles. We refrained from using automatic solutions primarily due to the variability in results mentioned in Section 2.2. Furthermore, *howfairis* is the only tool based on FAIR4RS, designed specifically for analysing the compliance of GitHub/GitLab repositories with the principles. Consequently, its applicability is limited to tools hosted on those platforms.

Due to the huge amount of existing tools (Neves and Ševa, 2019) and time constraints, we limited the evaluation to 50 annotation tools. As a first step, we randomly selected annotation tools surveyed by Neves and Ševa (2019). However, those are specifically developed for text data annotation. To make the set of tools more diverse in terms of covered modalities, we conducted a search on Google Scholar to find publications related to annotation and corpus creation that mention or cite annotation software. In addition, we looked for tools on platforms such as European Language

⁴<https://ardc.edu.au/resource/fair-data-self-assessment-tool/>

⁵<https://fairaware.dans.knaw.nl>

⁶<https://fair-enough.semanticscience.org>

Grid (ELG, Rehm, 2023), Zenodo⁷, SourceForge⁸ and Software Heritage⁹. We did not consider tools that were archived or have become part of another project (e. g., WebAnno, Eckart de Castilho et al., 2016), were not found (e. g., a publication exists but the link to the home page or source code does not work) or are for crowd-sourcing purposes (Amazon Mechanical Turk¹⁰).

Since the FAIR4RS principles do not serve as a set of strict rules but rather as a guideline, they are not rigidly defined, sometimes allowing for a broad range of interpretations. Therefore, below we introduce our interpretations and the evaluation strategies defined and followed in this study¹¹.

F1. Software is assigned a globally unique and persistent identifier. An annotation tool should have a globally unique and persistent identifier (PID), such as DOI, which assures longevity and consistently points to the software despite changes in its location, content or other attributes. Thus, we investigated whether a tool is available on platforms that provide PIDs, i. e., Software Heritage and Zenodo. Other widely utilised software publishing services, such as GitHub, GitLab, or SourceForge, are not suitable as the URLs they offer cannot be considered persistent.

F1.1. Components of the software representing levels of granularity are assigned distinct identifiers. In addition to the annotation tool itself, distinct PIDs should be assigned to all its components. Thus, following the software granularity levels schema offered by Chue Hong et al. (2022), we researched whether files, directories, commits, releases, and other tool attributes possess PIDs. In contrast to F1, we considered only Software Heritage since it assigns distinct PIDs to every digital object component compared to Zenodo, which provides individual DOIs only for various versions.

F1.2. Different versions of the software are assigned distinct identifiers. Each release of an annotation tool should be assigned a distinct PID allowing users to track its development and refer to a specific version they utilised. Similar to F1, we checked the presence of tools on both Software Heritage and Zenodo.

F2. Software is described with rich metadata.

⁷<https://zenodo.org>

⁸<https://sourceforge.net>

⁹<https://www.softwareheritage.org>

¹⁰<https://www.mturk.com>

¹¹The interpretations of the FAIR4RS principles are also summarised in Appendix A.

Metadata should be semantically structured, i. e., being both human and machine-readable. It should contain a thorough description of an annotation tool allowing users to understand how to utilise and replicate it without looking into its source code. Metadata is considered to be rich when it goes beyond basic information. To define the minimum metadata we followed the Bioschemas ComputationalTool¹². Bioschemas is an effort to improve findability in Life Sciences by relying on the widely used Schema.org¹³ vocabulary. Although Bioschemas is domain-specific, it includes general types and properties to describe research artifacts such as datasets and software. Unlike other vocabularies, Bioschemas offers minimum, recommended, and optional property types, making it easier to define rich metadata. Accordingly, the minimum metadata of an annotation tool should include *name*, *URL*, and *description*. The metadata is considered to be rich if at least one additional property from any marginality level is provided¹⁴.

F3. Metadata clearly and explicitly include the identifier of the software they describe. If an annotation tool is assigned a PID, it should be referenced by it in the respective structured metadata. Thus, in case F1 is not fulfilled, F3 fails as well.

F4. Metadata are FAIR, searchable and indexable. Metadata is FAIR when it is semantically structured. Therefore, if an annotation tool fails F2 due to the lack of structured metadata, it automatically fails F4. Any metadata exposed via web pages in a format understood by search engines or deposited in a repository/registry with search functionality is indexable.

A1. Software is retrievable by its identifier using a standardised communications protocol. An annotation tool should be accessed through a commonly used communication protocol such as Hypertext Transfer Protocol (HTTP), Hypertext Transfer Protocol Secure (HTTPS) or File Transfer Protocol (FTP).

A1.1. The protocol is open, free, and universally implementable. There should be no restrictions and fees to implement the communication protocol.

A1.2. The protocol allows for an authentication and authorisation procedure, where neces-

¹²<https://bioschemas.org/profiles/ComputationalTool/1.0-RELEASE>

¹³<https://schema.org>

¹⁴For the full list of structured and unstructured metadata sources per annotation tool, please see Appendix B.

sary. The protocol should include mechanisms to verify the identity of users and to determine their access rights where necessary. Authentication and authorisation are supported by HTTP/HTTPS and FTP protocols, therefore if a tool is retrievable via those, it automatically fulfills A1.2.

A2. Metadata are accessible, even when the software is no longer available. As software tend to be deprecated over time, ideally structured metadata should be published separately with its own PID. In practice, it is often embedded into the source code of software. Therefore, this principle is satisfied when metadata is assigned a distinct PID and published either separately from a tool or along with it on an archive which ensures longevity.

I1. Software reads, writes and exchanges data in a way that meets domain-relevant community standards. While file conversion is possible, RS support for standard formats is more user-friendly (Ide and Pustejovsky, 2017). In the context of annotation, this allows the reuse of labelled data across the tools, e. g., for error corrections, active learning or automatic predictions (Neves and Ševa, 2019). Currently, there do not seem to be well-defined standards for annotation tools' input/output formats. The formats vary depending on the input modality, domain, and specific task at hand. For instance, *CoNLL* is widely used in linguistic annotation projects (Ide and Pustejovsky, 2017), while *Dicom* is commonly utilised in medical imaging (Larobina and Murino, 2014; Aljabri et al., 2022). Therefore, to evaluate I1, we relied on formats mentioned in previous surveys on annotation tools (Neves and Ševa, 2019; Oliveira and Rocha, 2013; Dasiopoulou et al., 2011; Aljabri et al., 2022) and by Ide and Pustejovsky (2017)¹⁵. We searched for input/output format information in both structured and unstructured (e. g., README) metadata. The principle is considered to be fully fulfilled if an annotation tool supports at least one of the standard formats for both input and output.

I2. Software includes qualified references to other objects. This principle calls for references to any objects other than software such as datasets, hardware, programming language, operating system or browser. Qualified references include identifiers (URLs, PIDs, etc.) and controlled vocabularies. We investigated whether such references are provided in structured or unstructured metadata.

R1. Software is described with a plurality of

¹⁵For the full list of formats, please see Appendix C.

accurate and relevant attributes.

An annotation tool should be described in terms of metadata categories (F2), license (R1.1), and provenance (R1.2). The relevance of attributes is usually determined by repositories and/or communities that create and use a tool. Whenever feasible, multiple terms for the same, similar or overlapping concepts should be provided to allow reuse. However, to the best of our knowledge, there are no community-agreed standards for the metadata vocabulary of annotation tools. Therefore, R1 is considered to be fulfilled if a tool fully adheres to F2, R1.1 and R1.2 and partially fulfilled if one of the principles is partially met.

R1.1. Software is given a clear and accessible license. The annotation tool’s license should be clearly stated in either structured or unstructured metadata.

R1.2. Software is associated with detailed provenance. This principle calls for an explanation of the annotation tool’s origins and development history. To this end, we evaluated whether structured or unstructured metadata provides answers to the following questions: *Why and how a tool came to be? Who contributed what, when, and where? How to cite a tool?* The principle is fully satisfied when all questions receive complete answers. However, in case some questions are only partially addressed, the principle is considered partially met.

R2. Software includes qualified references to other software. As with any other software, annotation tools usually have dependencies. Thus, in contrast to I2, we researched whether qualified references to other software (e. g., libraries, packages) are provided in either structured or unstructured metadata.

R3. Software meets domain-relevant community standards. Currently, there do not seem to be well-established community standards for annotation tools. The desired capabilities of software are influenced by the annotation project scope and goals. According to Ide and Pustejovsky (2017), there are two main requirements affecting the choice of a tool: Support for *custom schemas* and *multiple languages*. We defined eight additional criteria that could ease the annotation workflow, thus being potentially important for any project (Ide and Pustejovsky, 2017; Neves and Ševa, 2019). First, since annotation usually involves a team of experts, a tool should be *web-based* supporting *teams and roles* to enable remote collaboration and

user rights settings (Ide and Pustejovsky, 2017). Second, following I1, it is essential that an annotation software reads and writes using *standard file formats*. Furthermore, a tool should support *importing/exporting multiple file formats* to allow integrating annotations with existing datasets or directly importing/exporting of data in a desired format. An application should also offer *document-level annotation* as document classification is one of the core NLP tasks. Additionally, given that the same object or entity can belong to various categories, support for *multi-label annotation* should be available. Built-in automatic *IAA score calculation* should be provided as well since it is fundamental for any annotation project. Finally, data under annotation can be sensitive (e. g., patient data) requiring certain privacy measures. Therefore, a tool should guarantee *data privacy* by possessing authentication and authorisation features along with the local installation option.

To test whether a tool complies with R3, we searched for information on the described features in both structured and unstructured metadata. The principle is fully fulfilled when all 10 community standards are met. Partial fulfilment is considered when a tool meets an established threshold based on the average number of fulfilled standards across the tools¹⁶. The threshold is equal to 6, thus a tool that meets less than 6 of the defined community standards fails R3.

4 Results

We present an assessment of 50 annotation tools based on the 17 FAIR4RS principles. The complete list of tools and the results are provided in Table 1. The annotation tools vary in terms of their complexity, license, supported features, and modalities (see Table 2).

According to our results, none of the tools fully adhere to all of the 17 principles. The maximum number of fulfilled principles across the tools is 13, while the minimum is 3. Out of 50 tools, 6 have reached the maximum of 13 and only one fulfills 3 principles. On average, tools comply with approximately 9 principles.

When it comes to *findability*, our analysis reveals that 29 annotation tools satisfy the requirements for F1, while the rest fall short as they are hosted on

¹⁶Note that a community standard is satisfied only when a tool fully supports a feature.

| Tools | F1 | F1.1 | F1.2 | F2 | F3 | F4 | A1 | A1.1 | A1.2 | A2 | I1 | I2 | R1 | R1.1 | R1.2 | R2 | R3 |
|--|----|------|------|----|----|----|----|------|------|----|----|----|----|------|------|----|----|
| INCEpTION (Klie et al., 2018) | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ★ | ✓ | ★ | ✓ | ★ |
| brat (Stenetorp et al., 2012) | ✓ | ✓ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ★ | ✓ | ★ |
| Doccano (Nakayama et al., 2018) | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ★ | ✓ | ★ | ✓ | ★ |
| BioQRator (Kwon et al., 2013) | ✓ | ✓ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| Catma (Gius et al., 2023) | ✓ | ✓ | ✓ | ✗ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ★ | ✓ | ★ |
| Djangology (Apostolova et al., 2010) | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ | ★ |
| ezTag (Kwon et al., 2018) | ✓ | ✓ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ | ✗ |
| FLAT | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ★ |
| LightTag (Perry, 2021) | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ★ | ✗ | ✗ | ✗ | ✗ | ✗ | ★ |
| MAT | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✗ | ✗ | ✗ | ★ |
| PDFAnno (Shindo et al., 2018) | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| prodigy | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ | ★ |
| TextAE | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ | ✗ |
| WAT-SL (Kiesel et al., 2017) | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| Hypothesis | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ | ★ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| Haystack | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ★ |
| PDF sentence annotator | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| PAWLS (Neumann et al., 2021) | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| TeamTat (Islamaj et al., 2020) | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ★ |
| TagEditor | ✓ | ✓ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ★ |
| TS-ANNO (Stodden and Kallmeyer, 2022) | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| MedTator (He et al., 2022) | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| DocTAG (Giachelle et al., 2022) | ✓ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ★ | ✓ | ✓ |
| PubTator (Wei et al., 2013) | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ | ✗ |
| Ellogon (Ntogamatzis et al., 2022) | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ | ★ |
| Markup | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✓ | ✗ | ★ | ✓ | ✗ | ✗ | ✗ | ✓ | ✗ |
| Label Studio | ✗ | ✗ | ✗ | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ★ |
| MedTag (Giachelle et al., 2021) | ✓ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ★ | ✓ | ★ |
| BAT (Meléndez-Catalán et al., 2017) | ✓ | ✓ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ★ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| Seshat (Titeux et al., 2020) | ✓ | ✓ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ★ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| VIA (Dutta and Zisserman, 2019) | ✓ | ✓ | ✓ | ✗ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✓ | ✗ |
| Potato (Pei et al., 2023) | ✗ | ✗ | ✗ | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ★ |
| Annotation Web (Smistad et al., 2021) | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ★ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| audino (Grover et al., 2020) | ✓ | ✓ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ★ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| MATILDA | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ★ | ✓ | ✗ | ✓ | ✗ | ✓ | ★ |
| ELAN (Wittenburg et al., 2006) | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ★ | ✓ | ✗ |
| Praat (Boersma and Weenink, 2023) | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| Pundit | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✓ | ✗ | ★ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| UAM CorpusTool (O'Donnell, 2008) | ✗ | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ | ✗ |
| TIARA (Putra et al., 2020) | ✓ | ✓ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| COCO Annotator (Brooks, 2019) | ✓ | ✓ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ★ | ✓ | ✗ | ✓ | ★ | ✓ | ✗ |
| Gate Teamware (Karmakharm et al., 2023) | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✓ |
| ActiveAnno (Wiechmann et al., 2021) | ✓ | ✓ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ★ |
| YEDDA (Yang et al., 2018) | ✓ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ★ | ✓ | ✗ |
| Textinator (Kalpakchi and Boye, 2022) | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ★ | ✓ | ★ | ✓ | ★ |
| Argilla (Vila-Suero and Aranda, 2023) | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ★ | ✓ | ★ | ✓ | ★ |
| Orbis Annotator (Süsstrunk et al., 2023) | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| CVAT (Corporation, 2023) | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ★ |
| DataGym.ai | ✗ | ✗ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |
| DeepLabel (Veitch-Michaelis, 2021) | ✓ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ |

Table 1: **Annotation tools assessment results according to FAIR4RS principles.**

Symbols: ✓ = fulfills principle, ✗ = does not fulfill principle, ★ = partially fulfills principle.

platforms such as GitHub, GitLab¹⁷, SourceForge, ELG, Hugging Face¹⁸ or the official project website. The same set of tools except one adheres to F1.1. However, the number of applications meeting the criteria for F1.2 is considerably less and is equal to 14. This is due to cases where one version of a tool is published on Software Heritage/Zenodo but other releases are available on different platforms like GitHub. Only 13 tools adhere to F2, and the most frequently provided additional metadata for those is *dependencies*, *license*, *author*, and *version*. Several tools (8) fail the principle as they lack some of the required metadata, most commonly description and/or URL. Other software, with the

¹⁷<https://about.gitlab.com>

¹⁸<https://huggingface.co>

exception of DataGym.ai, do not have structured metadata at all. None of the annotation tools comply with F3 due to one of the following reasons: 1. no semantically structured metadata is available, 2. the tool fails to meet F1, 3. PID exists but is not referenced in the metadata. Finally, less than half of the tools (22) have semantically structured metadata, and thus satisfy F4.

In terms of *accessibility*, all annotation tools fulfill A1-1.2 as they are retrievable without any restrictions via HTTP/HTTPS. However, only 14 tools comply with the A2 principle as they are available on Software Heritage. It is worth noting that only INCEpTION comes with structured metadata, published separately from the software on ELG.

Most tools fully support *interoperability* as they

| Tools | Modality | License | Web-based | Custom schemas | Multiple languages | Users and roles | Standard file formats | Multiple file formats | Document-level annotation | Overlapping labels | IAA | Data privacy |
|------------------------|----------|-----------------|-----------|----------------|--------------------|-----------------|-----------------------|-----------------------|---------------------------|--------------------|-----|--------------|
| INCEpTION | | Apache-2.0 | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ | ✓ |
| brat | | MIT | ✓ | ✓ | ✓ | ★ | ✓ | ✗ | ✗ | ✓ | ✗ | ✓ |
| Doccano | | MIT | ✓ | ✓ | ✓ | ✓ | ✓ | ★ | ✓ | ✓ | ✗ | ✓ |
| BioQRator | | Apache-2.0 | ✓ | ✓ | ✗ | ★ | ✓ | ✓ | ✗ | ✗ | ✗ | ✗ |
| Catma | | GNU GPL-3.0 | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ★ | ✓ | ✗ | ✗ |
| Djangology | | - | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✗ | ✓ | ✓ | ✓ |
| ezTag | | - | ✓ | ✓ | ✗ | ★ | ✓ | ✗ | ✗ | ✓ | ✓ | ✓ |
| FLAT | | GNU GPL-3.0 | ✓ | ✓ | ✓ | ✓ | ✓ | ✗ | ✗ | ✓ | ✗ | ✓ |
| LightTag | | - | ✓ | ✓ | ✓ | ✓ | ★ | ★ | ✓ | ✓ | ✓ | ✓ |
| MAT | | BSD | ✓ | ✓ | ✓ | ✗ | ✓ | ★ | ✓ | ✓ | ✗ | ✗ |
| PDFAnno | | MIT | ✓ | ✗ | ✓ | ★ | ✓ | ✗ | ✗ | ✗ | ✗ | ✓ |
| prodigy | | - | ✓ | ✓ | ✓ | ★ | ✓ | ★ | ✓ | ✓ | ✓ | ✓ |
| TextAE | | MIT | ✓ | ✓ | ✓ | ✗ | ✓ | ✗ | ✗ | ✗ | ✓ | ✓ |
| WAT-SL | | MIT | ✓ | ✓ | ✗ | ★ | ✓ | ✗ | ✗ | ✗ | ✗ | ✓ |
| Hypothesis | | BSD-2-Clause | ✓ | ✗ | ✗ | ★ | ✓ | ★ | ✗ | ✗ | ✗ | ✗ |
| Haystack | | Apache-2.0 | ✓ | ✓ | ✓ | ✓ | ✓ | ★ | ✗ | ✗ | ✗ | ✓ |
| PDF sentence annotator | | Apache-2.0 | ✓ | ✗ | ✓ | ✗ | ✓ | ✗ | ✓ | ✓ | ✗ | ✗ |
| PAWLS | | Apache-2.0 | ✓ | ✗ | ✗ | ✗ | ✓ | ✗ | ✗ | ✓ | ★ | ✗ |
| TeamTat | | MIT | ✓ | ✓ | ✓ | ✓ | ✓ | ★ | ✗ | ✓ | ✓ | ✗ |
| TagEditor | | MIT | ✗ | ✗ | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✗ | ✓ |
| TS-ANNO | | GNU GPL-3.0 | ✓ | ✓ | ✓ | ✓ | ✓ | ★ | ✗ | ✗ | ✓ | ✓ |
| MedTator | | Apache-2.0 | ✓ | ✓ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✗ |
| DocTAG | | MIT | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| PubTator | | - | ✓ | ✗ | ✗ | ✗ | ✓ | ★ | ✗ | ✗ | ✗ | ✗ |
| Ellogon | | GNU LGPL-3.0 | ✓ | ✓ | ✗ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✓ |
| Markup | | - | ✓ | ✓ | ✗ | ★ | ★ | ✗ | ✗ | ✓ | ✗ | ✓ |
| Label Studio | | Apache-2.0 | ✓ | ✓ | ✗ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| MedTag | | MIT | ✓ | ✓ | ✓ | ✓ | ✓ | ★ | ✓ | ✓ | ✓ | ✓ |
| BAT | | GNU AGPL-3.0 | ✓ | ✓ | ✗ | ✓ | ★ | ✗ | ✗ | ★ | ✗ | ✓ |
| Seshat | | EUPL-1.2 | ✓ | ✓ | ✗ | ✓ | ★ | ★ | ✗ | ✗ | ✓ | ✓ |
| VIA | | BSD-2-Clause | ✓ | ✗ | ✗ | ✗ | ✓ | ★ | ✗ | ✗ | ✗ | ✓ |
| Potato | | Polyform Shield | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✗ | ✗ | ✓ |
| Annotation Web | | MIT | ✓ | ✗ | ✗ | ✓ | ★ | ✗ | ✓ | ✗ | ✗ | ✓ |
| audino | | MIT | ✓ | ✓ | ✓ | ✓ | ★ | ✗ | ✗ | ✗ | ✗ | ✓ |
| MATILDA | | GNU GPL-2.0 | ✓ | ✓ | ✓ | ✓ | ★ | ✗ | ✓ | ✗ | ✗ | ✓ |
| ELAN | | GPL-3.0 | ✗ | ✓ | ✓ | ✗ | ✓ | ★ | ✗ | ✗ | ✗ | ✓ |
| Praat | | GNU GPL | ✗ | ✓ | ✓ | ✗ | ✓ | ★ | ✗ | ✗ | ✗ | ✓ |
| Pundit | | GNU AGPL-3.0 | ✓ | ✗ | ✗ | ★ | ★ | ★ | ✗ | ✗ | ✗ | ✗ |
| UAM CorpusTool | | - | ✗ | ✓ | ✗ | ✗ | ✓ | ✗ | ✓ | ✓ | ✗ | ✓ |
| TIARA | | MIT | ✓ | ✓ | ✗ | ✗ | ✓ | ★ | ✗ | ✗ | ✗ | ✓ |
| COCO Annotator | | MIT | ✓ | ✓ | ✗ | ✓ | ★ | ★ | ✗ | ✓ | ✗ | ✓ |
| Gate Teamware | | GNU AGPL-3.0 | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ | ✓ |
| ActiveAnno | | MIT | ✓ | ✗ | ✓ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ | ✓ |
| YEDDA | | Apache-2.0 | ✗ | ✗ | ✓ | ★ | ✓ | ✗ | ✗ | ✗ | ✗ | ✓ |
| Textinator | | GNU AGPL-3.0 | ✓ | ✓ | ✓ | ✓ | ✓ | ★ | ✓ | ✓ | ✗ | ✓ |
| Argilla | | Apache-2.0 | ✓ | ✓ | ✓ | ✓ | ✓ | ★ | ✓ | ✓ | ✗ | ✓ |
| Orbis Annotator | | Apache-2.0 | ✓ | ✗ | ✗ | ★ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ |
| CVAT | | MIT | ✓ | ✓ | ✗ | ✓ | ✓ | ✓ | ✗ | ✗ | ✗ | ✓ |
| DataGym.ai | | MIT | ✓ | ✓ | ✗ | ✓ | ✓ | ✗ | ✗ | ✗ | ✗ | ✓ |
| DeepLabel | | MIT | ✗ | ✓ | ✗ | ✗ | ✓ | ✓ | ✗ | ✓ | ✗ | ✓ |

Table 2: Evaluation criteria for FAIR4RS principle R3 along with details on modality and license.

Symbols: = text, = video, = audio, = image, ✓ = fulfills criterion, ✗ = does not fulfill criterion, ★ = partially fulfills criterion.

fulfill both I1 and I2. In particular, 40 annotation tools support standard data formats for both input and output. Only 10 tools partially adhere to I1, most of which (9 tools) do not provide details on either input or output formats, and one application (Pundit) writes data into notebooks that are not considered standard. All but one annotation software (LightTag) fulfill I2 by offering qualified reference to other objects in either structured JSON/XML metadata files or in unstructured documentation using standard naming conventions. Commonly referenced objects are programming languages, compatible browsers, and datasets.

Assessing *reusability*, we note that none of the tools fully comply with R1 as they fail F2 or R1.2. There are 11 tools that achieve partial fulfillment. The majority of tools (43) provide a clear

description of the license in either semantically structured or unstructured metadata, thereby adhering to R1.1. However, only 12 tools offer license information in both metadata types. Most annotation tools (31) specify license in unstructured README/LICENSE files or on the project webpage. Doccano, Textinator, and Gate Teamware do not update license information in a structured metadata file. In terms of provenance, only VIA fully complies with R1.2. There are 11 tools that partially adhere to the principle since they provide citation information and details on origin, development history, and/or contributors/authors. The remaining software either have minimal provenance, limited to release history or authors/contributors or lack it entirely. Similar to the I2 principle, only LightTag fails to satisfy the criteria for R2.

Finally, when it comes to R3, results indicate that only DocTAG and Gate Teamware fully fulfil it. Among the rest of the tools, 21 have partial compliance and 27 fail the principle. Table 2 presents an overview of the results per application and community standard. As can be seen, most of the tools (44) are web-based. However, only 25 of those support users and roles, while 12 allow collaborative work but do not offer user rights functionality. For the remaining 13 tools, either no information on this feature was available or it was clear from the software architecture that there is no support for teams and roles (e. g., ELAN, PDF sentence annotator). A vast majority of the tools (37) allow custom ontologies/schemas and about half of them (27) are compatible with several languages. A limited number of annotation tools (13) offer data import and export in multiple file formats, while 19 applications partially fulfill the criteria as details on either only input or output were found. As was already discussed above, 40 tools support standard file formats. Table 2 also demonstrates that 19 tools allow document-level annotation. Only Catma partially supports this feature since a user has to manually highlight the whole text. Overlapping labels functionality is available for almost half of the tools (24). BAT is a single tool that partially meets the criteria as the overlaps have to be resolved before finishing annotating. Less than half of tools (14) include built-in IAA calculation. In the case of PAWLS, IAA is available but not integrated into the tool (the score can be computed separately through the command line interface). Hence, we categorise it as a partial fulfillment. Finally, 40 tools ensure data privacy since they either allow local installation and/or require a user to log into the system.

5 Discussion

The FAIRness assessment indicates that while annotation tools are accessible and interoperable, there is a strong need for improving their findability and reusability. In particular, a large number of tools lack PIDs on various levels (files, releases, etc.). Even in cases when an annotation software possesses a PID, there is no reference to it in the respective metadata. These factors hinder the accurate and unambiguous citation of a tool as well as tracking its developmental changes over time.

The results also show that the vast majority of annotation software suffers from the absence of

semantically structured metadata. As was noted in Section 4, even if there is one, some details such as license or input/output data formats tend to be provided in unstructured formats. Furthermore, such tools do not have structured metadata published separately either. Consequently, tools are less discoverable and linkable to other related systems. It becomes difficult to reuse and replicate these annotation applications without delving into the implementation details or testing them. The situation is even worse when it comes to provenance descriptions. Most tools do not have fine-grained documentation of their origin and development history. The lack of sufficient provenance information contributes to low reproducibility and makes it difficult to build upon existing annotation tools.

Additionally, there is a clear need for agreed-upon community standards and best practices regarding annotation tools functionalities, metadata vocabulary and import/export file formats. The absence of those influenced the assessment results.

6 Limitations

While our analysis is rather comprehensive, it is not without limitations. First, the manual approach to evaluation is error prone. It would be beneficial to align our findings with the results from automatic FAIRness assessment solutions, namely using how-fairis (at least for tools hosted on GitHub/GitLab). Second, tools were not tested with respect to their executability. Thus, there is no guarantee that all surveyed tools can actually be installed and run properly. This also means that a tool could possibly have a specific feature but it is not stated in its metadata. Third, when it comes to annotation tools, not only the software itself should be FAIR but the labelled data it produces should be FAIR, too. However, the FAIRness evaluation of annotated data produced by or with annotation tools is out of scope with regard to this study and we leave it for future work. Finally, as previously noted, the FAIR4RS principles are aspirational in nature. Thus, the interpretations defined in this paper should be treated as initial suggestions rather than rigid definitions.

7 Conclusion

In this paper, we investigated how annotation tools comply with the FAIR4RS principles. We performed a manual evaluation of 50 tools following interpretations of the FAIR4RS principles adapted

specifically to annotation software. The findings reveal that the findability and reusability of annotation tools require improvement. Specifically, the lack of PIDs, semantically structured metadata and detailed provenance are the most problematic aspects. Additionally, the study shows that there is a demand for agreed-upon community standards for annotation software management.

Ethics Statement

No private or sensitive data was used, stored or shared during this study.

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¹⁹<https://www.nfdi4datascience.de>

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A FAIR4RS Principles Interpretations

F: Software, and its associated metadata, is easy for both humans and machines to find.

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| F1. Software is assigned a globally unique and persistent identifier. | An annotation tool should have a globally unique and persistent identifier (PID), such as Digital Object Identifier (DOI), which assures longevity and consistently points to the software despite changes in its location, content or other attributes. |
| F1.1. Components of the software representing levels of granularity are assigned distinct identifiers. | In addition to the annotation tool itself, distinct PIDs should be assigned to all its components (files, directories, commits, releases, and other attributes). |
| F1.2. Different versions of the software are assigned distinct identifiers. | Each release of an annotation tool should be assigned a distinct PID allowing users to track its development and refer to a specific version they utilised. |
| F2. Software is described with rich metadata. | Metadata should be semantically structured, i. e., being both human and machine-readable. It should contain a thorough description of an annotation tool allowing users to understand how to utilise and replicate it without looking into its source code. Metadata is considered to be rich when it goes beyond basic information. Following Bioschemas ComputationalTool, the minimum metadata of an annotation tool should include <i>name</i> , <i>URL</i> , and <i>description</i> . The metadata is considered to be rich if at least one additional property from any marginality level is provided. |
| F3. Metadata clearly and explicitly include the identifier of the software they describe. | If an annotation tool is assigned a PID, it should be referenced by it in the respective structured metadata. Thus, in case F1 is not fulfilled, F3 fails as well. |
| F4. Metadata are FAIR, searchable and indexable. | Metadata is FAIR when it is semantically structured. Therefore, if an annotation tool fails F2 due to the lack of structured metadata, it automatically fails F4. Any metadata exposed via web pages in a format understood by search engines or deposited in a repository/registry with search functionality is indexable. |

A: Software, and its metadata, is retrievable via standardized protocols.

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| A1. Software is retrievable by its identifier using a standardised communications protocol. | An annotation tool should be accessed through a commonly used communication protocol such as Hypertext Transfer Protocol (HTTP), Hypertext Transfer Protocol Secure (HTTPS) or File Transfer Protocol (FTP). |
| A1.1. The protocol is open, free, and universally implementable. | There should be no restrictions and fees to implement the communication protocol. |
| A1.2. The protocol allows for an authentication and authorisation procedure, where necessary. | The protocol should include mechanisms to verify the identity of users and to determine their access rights where necessary. Authentication and authorisation are supported by HTTP/HTTPS and FTP protocols, therefore if an annotation tool is retrievable via those, it automatically fulfills A1.2. |
| A2. Metadata are accessible, even when the software is no longer available. | As software tend to be deprecated over time, ideally structured metadata should be published separately with its own PID. In practice, it is often embedded into the source code of software. Therefore, this principle is satisfied when metadata is assigned a distinct PID and published either separately from a tool or along with it on an archive which ensures longevity. |

I: Software interoperates with other software by exchanging data and/or metadata, and/or through interaction via application programming interfaces (APIs), described through standards.

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| I1. Software reads, writes and exchanges data in a way that meets domain-relevant community standards. | Currently, there do not seem to be well-defined standards for annotation tools' input/output formats. The formats vary depending on the input modality, domain, and specific task at hand. Thus, input formats for text documents include <i>DOC</i> , <i>PDF</i> , <i>TXT</i> , <i>RTF</i> , <i>CSV</i> , <i>TSV</i> , <i>XML</i> , and <i>JSON</i> . Audio inputs are commonly available in <i>WAV</i> , <i>MP3</i> , <i>OGG</i> , <i>AIF</i> , and <i>FLAC</i> . Image inputs tend to be <i>PNG</i> , <i>JPEG</i> , and <i>JPG</i> , while video data typically comes as <i>MPEG</i> , <i>DIVX</i> , <i>AVI</i> , and <i>MOV</i> . Semantic annotation outputs are usually in <i>XML</i> (or <i>XMI</i>), <i>RDF</i> , <i>RDFa</i> , <i>RDFS</i> , <i>OWL</i> , <i>CSV</i> , <i>TXT</i> , <i>JSON</i> , <i>TEI</i> , <i>EAF</i> , <i>CMML</i> , <i>IRI</i> , <i>SMIL</i> , and <i>TFRecord</i> formats. The principle is considered to be fully fulfilled if an annotation tool supports at least one of the standard formats for both input and output. |
| I2. Software includes qualified references to other objects. | This principle calls for references to any objects other than software such as datasets, hardware, programming language, operating system or browser. Qualified references include identifiers (URLs, PIDs, etc.) and controlled vocabularies. |

R: Software is both usable (can be executed) and reusable (can be understood, modified, built upon, or incorporated into other software).

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| R1. Software is described with a plurality of accurate and relevant attributes. | An annotation tool should be described in terms of metadata categories (F2), license (R1.1), and provenance (R1.2). The relevance of attributes is usually determined by repositories and/or communities that create and use a tool. Whenever feasible, multiple terms for the same, similar or overlapping concepts should be provided to allow reuse. However, to the best of our knowledge, there are no community-agreed standards for the metadata vocabulary of annotation tools. Therefore, R1 is considered to be fulfilled if a tool fully adheres to F2, R1.1 and R1.2. |
| R1.1. Software is given a clear and accessible license. | The annotation tool's license should be clearly stated in either structured or unstructured metadata. |
| R1.2. Software is associated with detailed provenance. | This principle calls for an explanation of the annotation tool's origins and development history. To this end, structured or unstructured metadata should provide answers to the following questions: <i>Why and how a tool came to be? Who contributed what, when, and where? How to cite a tool?</i> |
| R2. Software includes qualified references to other software. | As with any other software, annotation tools usually have dependencies. Thus, qualified references to other software (e. g., libraries, packages) should be provided in either structured or unstructured metadata. |
| R3. Software meets domain-relevant community standards. | Currently, there do not seem to be well-established community standards for annotation tools. The desired capabilities of software are influenced by the annotation project scope and goals. However, there are ten essential functionalities that ideally should be incorporated into an annotation tool for an easier user experience: 1. custom schemas support, 2. multilingual support, 3. web-based access, 4. support for teams and roles, 5. support for standard input/output file formats, 6. allowance for import/export of multiple file formats, 7. allowance for document-level annotation, 8. support for multi-label annotation, 9. allowance for automatic IAA score calculation, 10. data privacy support. |

Table 3: Interpretations of the FAIR4RS principles (Chue Hong et al., 2022) tailored to the specific use-case of annotation tools.

B Metadata Sources

| Annotation tool | Unstructured metadata | Structured metadata |
|--|---------------------------------|---------------------|
| INCEpTION (Klie et al., 2018) | README, Documentation | GitHub, ELG |
| brat | README, Documentation | – |
| Doccano | README | GitHub |
| BioQRator (Kwon et al., 2013) | README, Documentation | – |
| Catma (Gius et al., 2023) | README, Documentation | GitHub |
| Djangology (Apostolova et al., 2010) | SourceForge | – |
| ezTag (Kwon et al., 2018) | README, Documentation | – |
| FLAT | README, Documentation | GitHub |
| LightTag (Perry, 2021) | Documentation | – |
| MAT | Documentation | – |
| PDFAnno (Shindo et al., 2018) | README | GitHub |
| prodigy | – | – |
| TextAE | Documentation | GitHub |
| WAT-SL | README | GitHub |
| Hypothesis | GitHub, Homepage | GitHub |
| Haystack | README, Documentation | GitHub |
| PDF sentence annotator | README | – |
| PAWLS (Neumann et al., 2021) | README | GitHub |
| TeamTat (Islamaj et al., 2020) | README, Documentation | GitHub |
| TagEditor | README | – |
| TS-ANNO (Stodden and Kallmeyer, 2022) | README | – |
| MedTator (He et al., 2022) | README | – |
| DocTAG (Giachelle et al., 2022) | README | – |
| PubTator | – | – |
| Ellogon (Ntogramatzis et al., 2022) | ELG, Documentation | – |
| Markup | README | GitHub |
| Label Studio | README, Documentation | GitHub |
| MedTag (Giachelle et al., 2021) | README | – |
| BAT (Meléndez-Catalán et al., 2017) | README | – |
| Seshat (Titeux et al., 2020) | README, Documentation | – |
| VIA (Dutta and Zisserman, 2019) | README, Homepage | – |
| Potato (Pei et al., 2023) | README, Documentation | GitHub |
| Annotation Web (Smistad et al., 2021) | README | – |
| audino (Grover et al., 2020) | README | – |
| MATILDA | README | – |
| ELAN (Wittenburg et al., 2006) | Homepage, Documentation | – |
| Praat (Boersma and Weenink, 2023) | README, Documentation | – |
| Pundit | README | GitHub |
| UAM CorpusTool (O’Donnell, 2008) | Homepage | – |
| TIARA (Putra et al., 2020) | README, Documentation | – |
| COCO Annotator (Brooks, 2019) | README | – |
| Gate Teamware (Karmakharm et al., 2023) | README, Homepage, Documentation | GitHub |
| ActiveAnno (Wiechmann et al., 2021) | README | GitHub |
| YEDDA (Yang et al., 2018) | README | – |
| Textinator (Kalpakchi and Boye, 2022) | README, Documentation | GitHub |
| Argilla (Vila-Suero and Aranda, 2023) | README, Documentation | GitHub |
| Orbis Annotator (Süsstrunk et al., 2023) | README | GitHub |
| CVAT (Corporation, 2023) | README | GitHub |
| DataGym.ai | README, Documentation | GitHub |
| DeepLabel (Veitch-Michaelis, 2021) | README | – |

Table 4: Sources for structured and unstructured metadata for each annotation tool.

C Input and Output Formats

The input and output formats of annotation tools vary depending on the data modality at hand. However, output annotations should ideally be semantically structured using formats such as XML or RDF. We surveyed the literature in order to identify the most commonly used input/output formats per modality and to refer to those while evaluating the principle 11. The results are as follows: Input formats for text documents include *DOC*, *PDF*, *TXT*, *RTF*, *CSV*, *TSV*, *XML*, and *JSON* (Dasiopoulou et al., 2011; Oliveira and Rocha, 2013; Ide and Pustejovsky, 2017). Audio input formats are commonly available in terms of *WAV*, *MP3*, *OGG*, *AIF*, and *FLAC* formats (Dasiopoulou et al., 2011). Image inputs tend to be *PNG*, *JPEG*, and *JPG*, while video data is typically supported in the form of *MPEG*, *DIVX*, *AVI*, and *MOV* (Dasiopoulou et al., 2011). Semantic annotation outputs are usually in *XML* (or *XMI*), *RDF*, *RDFa*, *RDFS*, *OWL*, *CSV*, *TXT*, *JSON*, *TEI*, *EAF*, *CMML*, *IRI*, *SMIL*, and *TFRecord* formats (Dasiopoulou et al., 2011; Oliveira and Rocha, 2013; Ide and Pustejovsky, 2017; Aljabri et al., 2022). Table 5 summarises the input and output formats available in the 50 surveyed tools according to the information found in their metadata.

| Annotation tool | Input formats | Output formats |
|------------------------|--|---|
| INCEpTION | BioC (experimental), CoNLL 2000, CoNLL 2002, CoNLL 2003, CoNLL 2006, CoNLL 2009, CoNLL 2012, CoreNLP CoNLL-like format, CoNLL-U, HTML (legacy), HTML, IMS CWB (aka VRT), NLP Interchange Format (NIF), PDF Format, PDF Format (legacy), Perseus Ancient Greek and Latin Dependency Treebank 2.1 XML, WebLicht TCF, TEI P5 XML, Plain Text, Plain Text (one sentence per line), Plain Text (pretokenized), UIMA Binary CAS, UIMA Inline XML, UIMA CAS JSON (experimental), UIMA CAS JSON (legacy), UIMA CAS XMI, WebAnno TSV 1 (legacy), WebAnno TSV 2 (legacy), WebAnno TSV 3.x, XML (generic) | BioC (experimental), CoNLL 2000, CoNLL 2002, CoNLL 2003, CoNLL 2006, CoNLL 2009, CoNLL 2012, CoreNLP CoNLL-like format, CoNLL-U, HTML (legacy), HTML, IMS CWB (aka VRT), NIF, PDF Format, PDF Format (legacy), Perseus Ancient Greek and Latin Dependency Treebank 2.1 XML, WebLicht TCF, TEI P5 XML, Plain Text, Plain Text (one sentence per line), Plain Text (pretokenized), UIMA Binary CAS, UIMA Inline XML, UIMA CAS JSON (experimental), UIMA CAS JSON (legacy), UIMA CAS XMI, WebAnno TSV 1 (legacy), WebAnno TSV 2 (legacy), WebAnno TSV 3.x, XML (generic) |
| brat | Plain Text | .ann |
| Doccano | JSON, Plain Text, CoNLL | XML |
| BioQRator | PubMed, BioC | CSV, BioC |
| Catma | HTML, Plain Text | CSV, Plain Text, TEI XML |
| Djangology | Plain Text | Plain Text |
| ezTag | BioC | BioC |
| FLAT | FoLiA | FoLiA |
| LightTag | Plain Text, JSON, WebAnno TSV, TSV, CSV | - |
| MAT | XML | XML, JSON |
| PDFAnno | PDF | TOML |
| prodigy | JSONL, JSON, CSV, Plain Text, JPG, JPEG, PNG, GIF, SVG, MP3, M4A, WAV, MPEG, MPG, MP4 | JSON |
| TextAE | JSON | Plain Text |
| WAT-SL | Plain Text | - |
| Hypothesis | HTML, PDF | SQuAD JSON, XLSX, CSV |
| Haystack | Plain Text | RDF |
| PDF sentence annotator | PDF | JSON |
| PAWLS | PDF | BioC |
| TeamTat | BioC, PDF, Plain Text | JSON, .spacy |
| TagEditor | Plain Text, JSON, .spacy | CSV |
| TS-ANNO | HTML, Plain Text | WebAnno TSV, TSV, JSONL |
| MedTator | Plain Text, XML | JSON, Plain Text |
| DocTAG | CSV, JSON, Plain Text | BioC, JSON, POST, PubTator |
| PubTator | Plain Text | JSON, CSV, XLSX, image formats(for the case of the charts) |
| Ellogon | Plain Text, TEI XML | ZIP |
| Markup | Plain Text | ASR MANIFEST (JSON manifest), NumPy, PNG, COCO, CoNLL 2023, CSV, JSON, JSON MIN, Pascal VOC XML, spacy, TSV, YOLO |
| Label Studio | HTML, HTM, XML, BMP, GIF, JPG, PNG, SVG, WebP, JSON, Plain Text, TSV, CSV, FLAC, M4A, MP3, OGG, WAV, MP4, WebM, AVI | XML, JSON, CSV, BioC |
| MedTag | CSV | - |
| BAT | WAV | ZIP |
| Seshat | WAV, FLAC, MP3 | CSV, JSON, COCO |
| VIA | JPEG, PNG, URL of a webpage | JSON, TSV, CSV, JSONL |
| Potato | JSON, TSV, CSV | - |
| Annotation Web | PNG, MHD, RAW | - |
| audino | WAV, MP3, OGG | - |
| MATILDA | JSON | - |

| | | |
|-----------------|--|--|
| ELAN | MPG, MP4, WAV, etc. | HTML, Plain Text, XML, JSON, CSV, FLEx, CHAT, SMIL3-compliant clips, EAF, etc. |
| Praat | able to read most standard types of sound files, e.g. WAV files | UIMA Binary CAS/Binary |
| Pundit | URL of a webpage, PDF, Plain Text | Notebooks |
| UAM CorpusTool | Plain Text | HTML |
| TIARA | Plain Text | HTML, TSV |
| COCO Annotator | – | JSON, COCO |
| Gate Teamware | CSV, JSON | CSV, JSON |
| ActiveAnno | JSON | JSON |
| YEDDA | Plain Text | .ann |
| Textinator | Plain Text, JSON | JSON |
| Argilla | JSON | JSON, CSV, Parquet, XLSX, PKL (Python pickle file) |
| Orbis Annotator | NIF turtle, CareerCoach JSON | CareerCoach 2022, NIF turtle |
| CVAT | CVAT for images, CVAT for videos, Daturamaro, PASCAL VOC, Segmentation masks from PASCAL VOC, YOLO, MS COCO Object Detection, MS COCO Keypoints Detection, TFreCORD, MOT, MOTS PNG, LabelMe 3.0, ImageNet, CamVid, WIDER Face, VG-GRFace2, Market-1501, ICDAR13/15, Open Images V6, Cityscapes, KITTI, Kitti Raw Format, LFW, Supervisely Point Cloud Format | CVAT for images, CVAT for videos, Daturamaro, PASCAL VOC, Segmentation masks from PASCAL VOC, YOLO, MS COCO Object Detection, MS COCO Keypoints Detection, TFreCORD, MOT, MOTS PNG, LabelMe 3.0, ImageNet, CamVid, WIDER Face, VG-GRFace2, Market-1501, ICDAR13/15, Open Images V6, Cityscapes, KITTI, Kitti Raw Format, LFW, Supervisely Point Cloud Format |
| DataGym.ai | JPEG, PNG | JSON |
| DeepLabel | Darknet (provide image list and names), COCO (provide an annotation JSON file and image folder), MOT, TFreCORD (parsing works, but full import is not possible yet) Pascal VOC | KITTI, Darknet for YOLO Pascal VOC, COCO (experimental), Google Cloud Platform, TFreCORD, Video (experimental, command line only) |

Table 5: Available input and output formats for each of the 50 surveyed tools.