SentBench: Comprehensive Evaluation of Self-Supervised Sentence Representation with Benchmark Construction

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Abstract

Self-supervised learning has been widely used to learn effective sentence representations. Previous evaluation of sentence representations mainly focuses on the limited combination of tasks and paradigms while failing to evaluate their effectiveness in a wider range of application scenarios. Such divergences prevent us from understanding the limitations of current sentence representations, as well as the connections between learning approaches and downstream applications. In this paper, we propose SentBench, a new comprehensive benchmark to evaluate sentence representations. SentBench covers 12 kinds of tasks and evaluates sentence representations with three types of different downstream application paradigms. Based on SentBench, we re-evaluate several frequently used self-supervised sentence representation learning approaches. Experiments show that SentBench can effectively evaluate sentence representations from multiple perspectives, and the performance on SentBench leads to some novel findings which enlighten future researches.

1 Introduction

Self-supervised representation learning is considered an important reason for breakthroughs in NLP (Mikolov et al., 2013; Pennington et al., 2014; Peters et al., 2018; Devlin et al., 2019). And learning effective sentence representations has long been a fundamental challenge. (Kiros et al., 2015; Conneau et al., 2017; Cer et al., 2018). In recent years, various self-supervised sentence representation learning approaches leverage different self-constrained signals, e.g., sentence pairs in the same narratives (Devlin et al., 2019), sentence order (Lan et al., 2019), or sentence permutation (Lewis et al., 2020), to learn representations by training models to distinguish positive instances from negatives.

Even though current self-supervised sentence representation approaches have reached significant progress on some datasets like Semantic Textual Similarity (STS) (Ho and Nvasconcelos, 2020; Gao et al., 2021), benchmarks for evaluation lag far behind the development of methods (Wang et al., 2022). Currently, sentence representations are evaluated in limited tasks and specific paradigms. For example, the most commonly used SentEval benchmark (Conneau and Kiela, 2018) mainly focuses on single sentence classification and semantic similarity tasks. Unfortunately, prior literature shows that performance on STS cannot reflect the effectiveness of sentence representations on a wider range of tasks (Reimers et al., 2016; Zhelezniak et al., 2019; Wang et al., 2022). And available evaluation toolkits assess the same downstream task with a singular paradigm, limiting our perception of methods in different application scenarios. Moreover, current self-supervised sentence representation learning approaches are coupled with multiple factors, including diverse contrastive signals, training losses, and model architectures. Consequently, evaluating whether, where, and how a learning method will benefit the downstream tasks is difficult.

In this paper, we propose SentBench, a new benchmark to comprehensively evaluate sentence representations with various downstream tasks and evaluation paradigms. As shown in Figure 1, SentBench

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Figure 1: The framework of the paper (SentBench and decoupling analysis scheme).

contains 12 kinds of NLP tasks, including sentiment classification, question answering, story cloze, etc., and three evaluation paradigms, including single sentence classification, sentence pair classification and sentence pair contrasting (Zhu et al., 2018). The classification paradigm trains a simple additional classifier to assess information within representations for single sentence tasks or identify the connection between two candidate representations for pair-wise tasks. Besides, contrasting paradigm is similar to common retrieval or ranking scenario. Finally, SentBench constructs 18 datasets, which cover diverse tasks and common applications of sentence representations.

Based on SentBench, we re-evaluate several widely used self-supervised sentence representation learning approaches. We decouple previous approaches from two perspectives to identify critical factors: contrasting knowledge applied to construct positive instances and training losses used to optimize models. Specifically, we concentrate on three contrasting knowledge, including next sentence prediction (Devlin et al., 2019), self-contrasting (Yan et al., 2021; Gao et al., 2021) and data augmentation (Zhang et al., 2015; Feng et al., 2021), as well as two widespread training losses, including contrastive loss and classification loss. By thoroughly comparing different approaches on SentBench, we find that the advantages of the state-of-the-art methods can not be exhibited consistently to a broader range of downstream tasks and evaluation paradigms. Furthermore, the applied training loss leads to more significant impacts than contrasting knowledge. These findings shed some light on future research on sentence representation learning.

2 Benchmark Construction

2.1 Tasks

SentBench covers 12 downstream tasks for evaluating sentence representations, divided into single sentence and sentence pair tasks. In the following, we will briefly describe tasks in SentBench.

Single sentence tasks aim to classify sentence representations into corresponding categories. Because the previous SentEval⁰ benchmark has covered extensive single sentence classification tasks, SentBench inherits all of them, including sentiment analysis (MR, SST) (Pang and Lee, 2005; Socher et al., 2013), Opinion Polarity (MPQA, SUBJ) (Wiebe et al., 2005; Pang and Lee, 2004), Question type (TREC) (Voorhees and Tice, 2000), product reviews (CR) (Hu and Liu, 2004).

Sentence pair tasks aim to identify sentence pairs with specific connections. We investigate six tasks covering various fields of downstream applications of NLP (Table 1):

⁰https://github.com/facebookresearch/SentEval

Dataset	(Contrasting			
	Train size	Train size Valid Size Test Size			
SWAG	56,131	18,711	18,711	20,006	
DBpedia	89,965	27,988	27,989	69,971	
GoEmotions	54,535	18,178	18,179	4,590	
ROCStories	2,513	-	629	1,571	
StyleTransfer	24,986	8,328	8,330	2,500	
CommonsenseQA	13,154	4,384	4,386	1,221	

- **DBpedia** (Zhang et al., 2015), which identifies whether a pair of sentences come from the same category;
- **Style Transfer** (ST) (Jhamtani et al., 2017), which distinguishes whether modern English and Shakespearean English expresses same content;
- **GoEmotions** (GoEmo) (Demszky et al., 2020), which recognizes whether a sentence pair expresses similar fine-grained emotion;
- **ROCStories** (ROC) (Mostafazadeh et al., 2016), which predicts whether a given sentence is the proper ending to a four-sentence story;
- **CommonsenseQA** (CQA) (Talmor et al., 2019), which determines if candidate answers match a commonsense question;
- SWAG (Zellers et al., 2018), which predicts correct answer for a question about grounded situations.

2.2 Evaluation paradigm

We design three evaluation paradigms in SentBench:

- **single sentence classification** directly leverage sentence representations as features with a simple classifier to assess how much desirable information is contained in representations;
- sentence pair classification trains a simple classifier that determines whether there is a specific connection between candidate sentences, that is mapping a pair of sentence representation (x_1, x_2) into corresponding label;
- sentence pair contrasting distinguishes a sentence from candidates that are more likely to share a specific relationship with the given sentence, i.e., given a target sentence x and two candidates (x^+, x^-) , sentence pair contrasting selects more suitable candidate based on the similarity between x, x^+ , and x^- .

Note that the classification paradigm requires data to train additional classifier parameters, while sentence pair contrasting depends on the similarity between sentence pairs by directly calculating certain distance metrics (e.g., cosine similarity) without additional training instances. Therefore, we provide training and development sets for classification tasks.

3 Experiment Setup

Based on SentBench, we re-evaluate several most frequently used self-supervised sentence representation methods. Since contrasting knowledge and training losses are usually coupled, it is challenging to directly identify critical factors for successful sentence representations from previous works. To this end, this paper explores different combinations of contrasting knowledge and training losses to investigate the effects of distinct factors. Contrasting Knowledge. We exploit three popular contrasting knowledge sources:

- **narrative contrasting**, which predicts whether a hypothesis sentence belongs to the same narrative with a premise, is also known as next sentence prediction (NSP);
- **self-contrasting**, which disturbs sentence representations at feature-level, tries to distinguish representations stemming from the same instance. SimCSE (Gao et al., 2021) is one of the most popular methods, which creates contrasting pairs via random dropout from neural networks;
- **data augmentation**, which modifies the original instances via some rule-based modification, and tries to distinguish original instances from others.

In this paper, we apply NSP (Devlin et al., 2019), two-times Dropout (Dropout) (Gao et al., 2021), and synonym substitution (DA) (Wu et al., 2020) as each knowledge sources, respectively.

Training Loss. Contrastive loss and classification loss are the most popular loss functions in self-supervised sentence representation learning. Given an instance \mathbf{x} , **contrastive loss** (CTR) (Van den Oord et al., 2018) aims to distinguish positive instance representation \mathbf{x}^+ from a batch of negatives:

$$\mathcal{L}_{CTR}(\theta) = -\log \frac{e^{sim(\mathbf{x}, \mathbf{x}^+)/\tau}}{\sum_{\mathbf{x}_i \in batch} e^{sim(\mathbf{x}, \mathbf{x}_i)/\tau}}$$

where τ is a temperature hyperparameter and sim is a similarity function (e.g., cosine similarity).

classification loss (CLS) classifies sentence pairs representation into corresponding semantic labels:

$$\mathcal{L}_{CLS}(\theta) = -\log P(y = 1 | \mathbf{x} * \mathbf{x}^+)$$
$$- \sum_{\mathbf{x}^- \in batch} \log P(y = 0 | \mathbf{x} * \mathbf{x}^-)$$

where * is the concatenation of representations.

Implementation Details. We implement the above-mentioned approaches based on $BERT_{base}$ (uncased) (Lan et al., 2019) and $RoBERTa_{base}$ (Liu et al., 2019). To compare the benefit of different approaches, we also implement two token-aggregation approaches without further learning as baselines, which regard average representations of all tokens or the [CLS]¹ representation of the last layer of models as sentence representation.

In this paper, we use BookCorpus (Zhu et al., 2015) to construct the next sentence samples. Devlin et al. (2019) concatenate two sentences with [SEP] and feed the [CLS] representation into the classifier. A slight difference from the above approach is that we first obtain the [CLS] representations of two sentences separately and then concatenate them to learn the next sentence prediction. For self-supervised sentence representation learning with different combinations of loss functions and contrasting knowledge, we train models for one epoch on 10^6 sentences from BookCorpus and set batch size to 64. The temperature τ of contrastive loss is set to 0.05, and max sequence length is set to 32. Cosine similarity is the default distance metric and similarity function. All experiments are run in NVIDIA TITAN RTX GPUs. Following Gao et al. (2021) and Wu et al. (2020), the best checkpoint on the development set of STS is saved for evaluation. We use NLPAUG² for synonym substitution and take other sentences in the same mini-batch as negatives.

4 Empirical Findings

Table 2, 3 and 4 show the experiment results on three evaluation paradigms in SentBench, respectively. From these empirical results, we obtain the following findings.

¹We discard the MLP layer over [CLS] for evaluation.

²https://github.com/makcedward/nlpaug

Model	MR	CR	MPQA	SUBJ	SST	TREC	AVG
BERT-AVG	82.24 ¹	87.39 ¹	88.71 ²	95.45 ³	84.62 ⁴	91.80 ¹	88.37 ²
BERT-[CLS]	81.83 ²	87.39 ¹	88.21^{6}	95.48 ²	86.91 ¹	91.33 ²	88.53^{1}
Dropout (CTR)	80.43 ⁴	85.09^{5}	88.43 ⁴	94.64 ⁶	84.66 ³	90.67 ³	87.32 ⁴
Dropout (CLS)	67.73 ⁸	70.09^{8}	85.50^{7}	87.93 ⁸	75.36^{8}	79.33 ⁸	77.66 ⁸
NSP (CTR)	81.13 ³	87.18 ³	88.34^{5}	95.53 ¹	85.05^2	89.67^{5}	87.82 ³
NSP (CLS)	78.92^{6}	85.59^{4}	88.54^{3}	95.10^{4}	83.42^{6}	89.87^{4}	86.91 ⁶
DA (CTR)	80.16^{5}	84.64^{6}	89.33 ¹	94.72^{5}	83.98^{5}	89.67^{5}	87.08^{5}
DA (CLS)	73.89 ⁷	77.25^{7}	80.10 ⁸	90.74^{7}	77.46^{7}	84.73 ⁷	80.70 ⁷
RoBERTa-AVG	83.43 ³	88.58 ²	86.75 ⁵	95.22 ²	87.26 ³	91.93 ¹	88.80 ²
RoBERTa-[CLS]	81.27^{4}	86.01^5	84.18 ⁶	94.15^4	86.66^4	83.00 ⁶	85.88^{6}
Dropout (CTR)	80.18^{5}	85.43 ⁶	87.55^{2}	93.22^{6}	85.35^{5}	87.80^{5}	86.59 ⁵
Dropout (CLS)	60.58^{7}	63.84 ⁸	77.82^{7}	81.10^{7}	70.45^{7}	66.60^{7}	70.07^{7}
NSP (CTR)	85.90 ¹	90.60 ¹	88.96 ¹	95.39 ¹	91.12 ¹	91.33 ²	90.55 ¹
NSP (CLS)	83.62^{2}	88.51 ³	87.51 ³	94.72^{3}	87.75^{2}	89.67 ³	88.63 ³
DA (CTR)	80.03^{6}	86.78^{4}	87.12^{4}	93.23^{5}	84.47^{6}	89 .13 ⁴	86.79^{4}
DA (CLS)	56.02 ⁸	63.97 ⁷	74.10 ⁸	77.59 ⁸	61.25 ⁸	65.60^{8}	66.42 ⁸

Table 2: Accuracies on single sentence classification tasks and corner markers represent the performance rank. CTR: contrastive loss; CLS: classification loss.



Figure 2: Alignment and uniformity plot of models based on BERT. For both alignment and uniformity, lower numbers are better.

Finding 1. Training loss is a more critical factor than contrasting knowledge. We find that the selection of training loss has more significant impacts than the selection of contrasting knowledge, and contrastive loss significantly outperforms classification loss across all contrasting knowledge, models, and evaluation paradigms. Note that previously NSP is commonly coupled with classification loss and therefore achieves little performance superiority (Liu et al., 2019). However, from our experiments, NSP trained with contrastive loss can bring significant performance improvements. To further investigate how contrasting knowledge and training loss influence sentence representations, we calculate the alignment and uniformity, two quantified quality evaluation metrics for sentence representations

Model	ST	DBpedia	GoEmo	ROC	CQA	SWAG	AVG
BERT-AVG	86.03 ¹	91.35 ⁶	56.64 ⁵	63.12 ²	58.38 ³	65.81 ²	70.22 ²
BERT-[CLS]	85.76^{3}	91.57 ⁵	56.51^{6}	60.15^4	54.30^{6}	64.19 ³	68.75^{6}
Dropout (CTR)	84.19 ⁶	92.29^4	57.33 ³	56.60^{6}	59.69 ²	62.52^{5}	68.77^5
Dropout (CLS)	79.19 ⁸	79.83 ⁸	52.18 ⁸	53.58 ⁸	50.97^{7}	52.94 ⁸	61.45 ⁸
NSP (CTR)	85.93 ²	96.07^1	59.06 ¹	64.07^1	60.11^1	66.05^1	71.88^1
NSP (CLS)	84.40^{5}	95.67^{2}	57.18^{4}	59.41 ⁵	55.88^{5}	63.41^4	69.33^4
DA (CTR)	84.92^{4}	93.34^{3}	57.78^{2}	61.05^{3}	57.83^{4}	61.08^{6}	69.33 ³
DA (CLS)	80.42^{7}	83.607	53.06^{7}	54.00^{7}	50.82^{8}	54.83^{7}	62.79^{7}
RoBERTa-AVG	83.41 ³	89.17 ⁶	54.90 ⁵	59.46 ⁴	54.43 ⁵	65.91 ¹	67.88 ⁴
RoBERTa-[CLS]	81.60^{5}	89.78^5	53.76^{6}	55.12^{6}	50.47^{7}	64.22^2	65.83^{6}
Dropoput (CTR)	82.09 ⁴	92.74^{4}	55.38 ⁴	55.75 ⁵	56.72^2	60.46^{5}	67.19 ⁵
Dropout (CLS)	75.16^{7}	69.62^{7}	50.72^{7}	53.15 ⁸	49.93 ⁸	51.76^{7}	58.39^{7}
NSP (CTR)	84.83^1	96.49 ¹	58.95 ¹	66.93 ¹	60.41^1	63.85 ³	71.91^1
NSP (CLS)	83.46^{2}	95.74^{2}	56.70^{3}	63.01^2	55.82^{4}	61.54^{4}	69.38^{2}
DA (CTR)	81.47^{6}	94.69^{3}	57.88^{2}	59.62^{3}	55.83^{3}	59.15 ⁶	68.11 ³
DA (CLS)	74.12^{8}	66.97^{8}	50.16 ⁸	53.21 ⁷	50.52^{6}	51.30 ⁸	57.71 ⁸

(Wang and Isola, 2020). As shown in Figure 2, we can see that different contrasting information is essentially a trade-off between alignment and uniformity. And contrastive loss outperforms classification loss with better alignment and uniformity, which reveals the underlying reason for the superior performances.

Table 3: Accuracies on sentence pair classification tasks and corner markers represent the performance rank. CTR: contrastive loss; CLS: classification loss.

Finding 2. Narrative contrasting provides more useful information for a wide range of single sentence and sentence pair tasks. Experiments show that the NSP with contrastive loss achieves satisfactory performance in almost all settings. Besides, we can see that performance improvement on RoBERTa is more significant than that of BERT. This may be because the [CLS] representation of BERT has been pretrained with NSP signals and therefore already contain such kind of knowledge. Furthermore, we find that self-contrasting strategies, which are reported to achieve superior performance on STS benchmarks (Agirre et al., 2012; Agirre et al., 2013; Agirre et al., 2014; Agirre et al., 2015; Agirre et al., 2016), do not perform well in SentBench. We believe that this is because, as previous findings have shown (Wang et al., 2022), STS tasks have a weak correlation with downstream tasks. Therefore, evaluations on STS benchmarks are not universal, revealing the necessity of building Sent-Bench.

Finding 3. Self-supervised contrastive sentence representation learning leads to more significant improvements on sentence pair contrasting tasks. We can see that for BERT-AVG and RoBERTa-AVG, there are 6.2% and 12% of average performance improvements of all methods with contrastive loss, which is significantly higher than that on the other two tasks. We speculate that contrastive loss is more appropriate for similarity-based evaluation, which substantially improves the consistency between sentence representation distribution and downstream applications. Furthermore, single sentence and sentence pair classification tasks introduce an additional trainable classifier, which may weaken the effectiveness of self-supervised pretraining. Consequently, self-supervised contrastive sentence representation is more suitable for similarity-based scenarios without additional supervised signals, which is also consistent with recent advances of these methods on previous STS benchmarks (Gao et al., 2021).

Model	ST	DBpedia	GoEmo	ROC	CQA	SWAG	AVG
BERT-AVG	63.88 ⁸	85.89 ⁵	57.02 ⁴	58.75 ⁴	52.99 ⁵	56.50 ⁵	62.50 ⁵
BERT-[CLS]	65.52 ⁶	74.72^{6}	53.09^{6}	59.90 ³	52.09^{6}	54.19^{6}	59.92^{6}
Dropout (CTR)	73.16 ²	91.43 ⁴	57.56^{2}	60.53^2	67.49 ¹	62.01^2	68.70^2
Dropout (CLS)	73.16^{2}	66.53^{7}	52.96^{7}	52.45^{8}	51.68^{7}	51.30^{7}	58.01^{7}
NSP (CTR)	71.84^{4}	94.68^1	57.82^{1}	62.70 ¹	65.85^{3}	63.24 ¹	69.35 ¹
NSP (CLS)	64.72^{7}	94.62^{2}	56.27^{5}	56.02^{6}	61.51^4	57.48^{4}	65.10^{4}
DA (CTR)	75.52^{1}	91.76 ³	57.47^{3}	57.73^{5}	66.83^2	59.64^{3}	68.16 ³
DA (CLS)	71.48^{5}	64.02^{8}	52.14 ⁸	52.51^{7}	49.80 ⁸	50.86 ⁸	56.80 ⁸
RoBERTa-AVG	61.20 ⁸	67.91 ⁶	50.11 ⁸	52.13 ⁸	55.61 ⁶	51.32 ⁶	56.38 ⁷
RoBERTa-[CLS]	73.96 ³	86.20 ⁵	51.90 ⁵	58.82^{5}	56.35 ⁵	60.32 ³	64.59 ⁵
Dropout (CTR)	75.68 ¹	90.76^{4}	55.88^{3}	60.09^{3}	64.86^{2}	61.98 ²	68.21 ²
Dropout (CLS)	70.60^{6}	63.38^{7}	51.35^{6}	56.72^{6}	52.25^{7}	49.94^{7}	57.37^{6}
NSP (CTR)	69.64^{7}	96.78^1	58.26 ¹	64.74^{1}	65.44 ¹	62.96 ¹	69.64 ¹
NSP (CLS)	70.80^{4}	95.17^{2}	55.53^{4}	63.91^2	61.43^4	59.77^{4}	67.77^{3}
DA (CTR)	74.76^{2}	94.17 ³	57.71^2	59.01^{4}	61.92^{3}	57.00^{5}	67.43^4
DA (CLS)	70.72^5	59.48 ⁸	50.13 ⁷	52.32 ⁷	46.85 ⁸	49.75 ⁸	54.87 ⁸

Table 4: Accuracies on sentence pair contrasting tasks and corner markers represent the performance rank.

5 Related Works

SentEval vs SentBench SentEval and SentBench are both benchmarks that evaluate the quality of sentence representations in natural language processing tasks. SentEval consists of a set of 17 downstream tasks and 10 probe tasks, including sentiment analysis, natural language inference, paraphrase detection, and text similarity. However, the tasks and methods in SentEval have fallen behind in recent years due to the rapid development of models and methods.

SentBench builds on SentEval, expanding the sentence-pair tasks to include six new datasets such as commonsense QA, story generation, and fine-grained sentiment analysis. Previous studies have shown that the performance of text semantic similarity tasks cannot reflect the effectiveness of sentence representations in more downstream tasks (Reimers et al., 2016; Zhelezniak et al., 2019; Wang et al., 2022). Unlike SentEval, SentBench replaces text similarity tasks with contrasting tasks, which can more objectively reflect the actual application performance of sentence representations. Additionally, SentBench adds different evaluation paradigms to enrich the evaluation forms of the data, which can provide different understanding perspectives for the same downstream task.

GLUE vs SentBench The General Language Understanding Evaluation (GLUE) benchmark is a collection of nine natural language processing tasks designed to assess the performance of language models in various natural language understanding tasks, including sentiment analysis, question answering, and natural language inference. Unlike SentBench, which aims to evaluate sentence representation models and methods, GLUE is designed to evaluate and analyze natural language understanding systems. Although both benchmarks contain sentence representation-related applications, the differences in their design goals result in differences in datasets and usage methods. While SentBench focuses on the generalization and universality of sentence representations, GLUE tests the overall ability of the model. Additionally, the datasets used in GLUE and SentBench are complementary, as SentBench does not currently collect data relevant to natural language inference tasks. Thus, SentBench could look to GLUE's

relevant content for future expansion.

Probing Researchers have not only focused on building more efficient evaluation benchmarks but also used various probing tasks to uncover the underlying principles of sentence representation, such as identifying syntactic and semantic information, as well as subtle perturbations. These evaluation tasks offer insights into which factors are challenging for sentence representation and which can better distinguish different models, driving the development of sentence representation. In their attempt to analyze sentence representation, Adi et al. (2016) designed three evaluation tasks that focused only on surface information, such as sentence length, sentence content, and word order, and experimented with popular methods. However, these evaluation tasks failed to reflect the syntactic, semantic, and other knowledge of sentence representation. To address this limitation, Conneau et al. (2018) designed and collected 10 probing tasks that were divided into categories of surface, syntactic, and semantic information, revealing differences and connections between different methods. Furthermore, Zhu et al. (2018) proposed a triplet evaluation framework that generated triplet sentences to explore how syntactic structure or semantic changes in a given sentence affected inter-sentence similarity. This approach not only evaluated the performance of different sentence representation methods in capturing different semantic attributes but also avoided bias from human annotation data, providing a better understanding of these methods. Our work is similar to the previously mentioned research in that we aim to investigate the underlying mechanisms of sentence representation learning through thorough more comprehensive evaluation and decoupling analysis.

6 Conclusion

In this paper, we propose a new universal sentence evaluation benchmark SentBench, which introduces more downstream tasks and evaluation paradigms. Furthermore, we decouple and analyze the effects of contrasting knowledge and training losses on sentence representations. Empirical findings show that training losses play a more critical role in self-supervised sentence representation learning and help us better understand and design sentence representation learning algorithms.

7 Limitations

Currently, SentBench mainly covers English datasets, and therefore can not evaluate whether selfsupervised representation learning methods have some language-specific properties. Besides, due to the limitation of time, we mainly experiment with BERT and RoBERTa without evaluating more selfsupervised sentence representations methods, such as Sentence-T5 (Ni et al., 2022). Finally, we mainly focus on the performance of models on SentBench without discussing more details of the training process, which is also an important aspect of self-supervised sentence representations.

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