Potential Idiomatic Expression (PIE)-English: Corpus for Classes of Idioms

Tosin Adewumi, Roshanak Vadoodi*, Aparajita Tripathy, Konstantina Nikolaidou, Foteini Liwicki & Marcus Liwicki EISLAB, SRT, Exploration Geophysics, SBN* Luleå University of Technology, Sweden. firstname.lastname@ltu.se

Abstract

We present a fairly large, Potential Idiomatic Expression (PIE) dataset for Natural Language Processing (NLP) in English. The challenges with NLP systems with regards to tasks such as Machine Translation (MT), word sense disambiguation (WSD) and information retrieval make it imperative to have a labelled idioms dataset with classes such as it is in this work. To the best of the authors' knowledge, this is the first idioms corpus with classes of idioms beyond the literal and the general idioms classification. In particular, the following classes are labelled in the dataset: metaphor, simile, euphemism, parallelism, personification, oxymoron, paradox, hyperbole, irony and literal. We obtain an overall inter-annotator agreement (IAA) score, between two independent annotators, of 88.89%. Many past efforts have been limited in the corpus size and classes of samples but this dataset contains over 20,100 samples with almost 1,200 cases of idioms (with their meanings) from 10 classes (or senses). The corpus may also be extended by researchers to meet specific needs. The corpus has part of speech (PoS) tagging from the NLTK library. Classification experiments performed on the corpus to obtain a baseline and comparison among three common models, including the state-of-the-art (SoTA) BERT model, give good results. We also make publicly available the corpus and the relevant codes for working with it for NLP tasks.

Keywords: Idioms, Corpus, NLP

1. Introduction

Idioms pose strong challenges to NLP systems, whether with regards to tasks such as MT, WSD, information retrieval or metonymy resolution (Korkontzelos et al., 2013). For example, in conversational systems, generating adequate responses depending on the idiom's class (for a user-input such as "My wife kicked the bucket") will benefit users of such systems. This is because distinguishing the earlier example as an euphemism (a polite form of a hard expression), instead of just a general idiom, may elicit a sympathetic response from the conversational system, instead of a bland one. More idiom examples (and their classes) in the dataset in this work are provided in section 4. Also, classifying idioms into various classes has the potential benefit of automatic substitution of their literal meaning with MT.

Idioms, which are part of figures of speech, are Multi-Word Expression (MWE) that have different meanings from the constituent meaning of the words (Quinn and Quinn, 1993; Drew and Holt, 1998), though some draw a distinction between the two (Grant and Bauer, 2004). Not all MWE are idioms. An MWE may be compositional, i.e. its meaning is predictable from the composite words (Diab and Bhutada, 2009). Research in this area is, therefore, important, especially since the use of idiomatic expressions is very common in spoken and written text (Lakoff and Johnson, 2008; Diab and Bhutada, 2009).

Figures of speech are so diverse that a detailed evaluation is out of the scope of this work. Indeed, figures of addition and subtraction create a complex but interesting collection (Quinn and Quinn, 1993). Sometimes, idioms are not well-defined and classification of cases are not clear (Grant and Bauer, 2004; Alm-Arvius, 2003). Even single words can be expressed as metaphors (Lakoff and Johnson, 2008; Birke and Sarkar, 2006). This fact makes distinguishing between figures of speech or idioms and literals quite a difficult challenge in some instances (Quinn and Quinn, 1993). Previous work have focused on datasets without the actual classification of the senses of expressions beyond the literal and general idioms (Li and Sporleder, 2009; Cook et al., 2007). Also, some of them have fewer than 10,000 samples (Sporleder et al., 2010; Li and Sporleder, 2009; Cook et al., 2007). It is therefore imperative to have a fairly large dataset for neural networks training, given that more data increases the performance of neural network models. (Raffel et al., 2020; Adewumi et al., 2019; Adewumi et al., 2022b; Adewumi et al., 2022a).

There are two usual approaches to idiom detection: type-based and tokens-in-context (or tokenbased) (Peng et al., 2015; Cook et al., 2007; Li and Sporleder, 2009; Sporleder et al., 2010). The former attempts to distinguish if an expression can be used as an idiom while the latter relies on context for disambiguation between an idiom and its literal usage, as demonstrated in the SemEval semantic compositionality in context subtask (Korkontzelos et al., 2013; Sporleder et

Corresponding author- Tosin Adewumi, Machine Learning Group

al., 2010). This work focuses on the latter approach by presenting an annotated corpus. The objectives, therefore, of this work are to create a high-quality corpus of potential idiomatic expressions in the English language and make it publicly available¹ for the NLP research community. This will contribute to advancing research in token-based idiom detection, which has enjoyed less attention in the past, compared to type-based. Identification of fixed syntax (or static) idioms is much easier than those with inflections since exact phrasal match can be used.

The idioms corpus has almost 1,200 cases of idioms (with their meanings) (e.g. cold feet, kick the bucket, etc), 10 classes (or senses, including literal) and over 20,100 samples from, mainly, the British National Corpus (BNC) with 96.9% and about 3.1% from UK Web Pages (UKWaC) (Ferraresi et al., 2008). This is, possibly, the first idioms corpus with classes of idioms beyond the literal and general idioms classification. The authors further carried out classification experiments on the corpus to obtain a baseline and comparison among three common models, including the BERT model. The following sections include related work, methodology for creating the corpus, corpus details, experiments and the conclusion.

2. Related Work

There have been variations in the methods used in past efforts at creating idioms corpora. Some corpora have less than 100 cases of idioms, less than 10,000 samples with few classes and without classification of the idioms (Sporleder et al., 2010). Furthermore, labelled datasets for idioms in English are minimal. Table 1 summarizes some of the related work, in comparison to the authors'.

The IDIX corpus, based on expressions from the BNC, does not classify idioms, though annotation was more than the literal and non-literal alternatives (Sporleder et al., 2010). They used Google search to ascertain how frequent each idiom is for the purpose of selection. Their automatic extraction from the BNC returned some erroneous results which were manually filtered out. It contains 5,836 samples and 78 cases. Li and Sporleder (2009) extracted 3,964 literal and non-literal expressions from the Gigaword corpus. The expressions covered only 17 idiom cases. Meanwhile, Cook et al. (2007) selected 60 verb-noun construct (VNC) token expressions and extracted 100 sentences for each from the BNC. These were annotated using two native English speakers (Cook et al., 2007).

Diab and Bhutada (2009) used Support Vector Machine (SVM) to perform binary classification into literal and idiomatic expressions on a subset of the VNC-Token. The English SemEval-2013 dataset had over 4,350 samples (Korkontzelos et al., 2013). The annotation did not include idiom classification but differentiated literal, figurative use or both, by using three crowd-workers per example. It only contained idioms (from a manually-filtered list) that have their figurative and literal use, excluding those with only figurative use. Saxena and Paul (2020) introduced English Possible Idiomatic Expressions (EPIE) corpus, containing 25,206 samples of 717 idiom cases. The dataset does not specify the number of literal samples and does not include idioms classification. Haagsma et al. (2020) generated potential idiomatic expressions in a recent work (MAGPIE) and annotated the dataset using only two main classes (idiomatic or literal), through crowdsourcing. The idiomatic samples are 2.5 times more frequent than the literals, with 1,756 idiom cases and an average of 32 samples per case. There are 126 cases with only one instance and 372 cases with less than 6 instances in the corpus, making it potentially difficult for neural networks to learn from the samples of such cases due to sample dearth.

Out of the two usual approaches to idiom detection (type-based and token-based) in the literature (Cook et al., 2007; Li and Sporleder, 2009; Sporleder et al., 2010), token-based detection is a more difficult task than semantic similarity of words and compositional phrases, as demonstrated by Korkontzelos et al. (2013), hence, detecting any of the multiple classes in an idioms dataset may be even more challenging.

There are various classes (or senses) of idioms, including metaphor, simile and paradox, among others (Alm-Arvius, 2003). Tropes and Schemes, according to Alm-Arvius (2003), are sub-categories of figures of speech. Tropes have to do with variations in the use of lexemes and MWE. Schemes involve rhythmic repetitions of phoneme sequences, syntactic constructions, or words with similar senses. A figure of speech becomes part of a language as an idiom when members of the community repeatedly use it. The principles of idioms are similar across languages but actual examples are not comparable or identical across languages (Alm-Arvius, 2003).

Dataset	Cases	Classes	Samples
PIE-English (ours)	1,197	10	20,174
IDIX	78	NA*	5,836
Li & Sporleder	17	2	3,964
MAGPIE	1,756	2	56,192
EPIE	717	NA*	25,206

Table 1: Some datasets compared (*NA: not available)

3. Methodology

We selected idioms from the dictionary by Easy Pace Learning² in an alphabetical manner and samples were selected from the BNC and UKWaC based on the first to appear in both corpora. Each sample contains 1 or 2 sentences, with the majority containing just 1. The BNC is a popular choice for text extraction for realistic

¹github.com/tosingithub/idesk

²easypacelearning.com

samples across domains. The BNC is, however, relatively small, hence we relied also on the second corpus, UKWaC, for further extraction when search results were less than the requirements (15 idiom samples and 21 for cases that have both idioms and literals). Therefore, in each case, the number of samples were 22 for cases with literals and 16 for cases without literals (because of the included MWE). Six samples were decided to be the number of literal samples for each case that had both potential idiomatic expression and literal because the BNC and UKWaC sometimes had fewer or more literal samples, depending on the case.

Each of the 4 contributors (who are second/L2 English speakers) collected sample sentences of idioms and literals (where applicable) from the BNC, based on identified idioms in the dictionary. As a form of quality control, the entire corpus was reviewed by a near-native speaker. This approach avoided common problems noticeable with crowd-sourcing methods, such as cheating the system or fatigue (Haagsma et al., 2020). Although this approach is time-intensive, it also eliminates the problem noticeable with automatic extraction, such as duplicate sentences (Saxena and Paul, 2020) or false negatives/positives (Sporleder et al., 2010), for which manual effort may later be required. This strategy gives high precision and recall to our total collection (Sporleder et al., 2010).

The contributors were given ample time for their task to mitigate against fatigue, which can be a common hindrance to quality in dataset creation. We used the resources dedicated to the BNC and other corpora³ to extract the sentences. The BNC has 100M words while the UKWaC has 2B words. One of the benefits of these tools is the functionality for lemma-based search when searching for usage variants. In a few cases, where less than 6 literal samples were available from both corpora, we used inflection to generate additional examples. For example, "You need one to hold the ferret securely while the other ties the knot" was inflected as "She needs one to hold the ferret securely while he ties the knot". Two independent annotators were involved in this work. Google search was used for cases in the dictionary that did not include classification and most of such came from The Free Dictionary⁴.

4. The Corpus

Idioms classification can sometimes overlap, as shown in Figure 1, and there is no general consensus on all the cases (Grant and Bauer, 2004; Alm-Arvius, 2003). Indeed, there have been different attempts at classifying idioms, including semantic, syntactic and functional classifications (Grant and Bauer, 2004; Cowie and Mackin, 1983). It can be observed that a classification of a case or sample as personification also fulfills classification as metaphor, as it is also the case with euphemism. Hence, the incident of two annotators with such different annotations does not imply they are wrong but that one is more specific. Table 2 gives the distribution of the classes of samples. The nearnative speaker is responsible for annotation 1 in Table 3, based on their characteristics/guideline as discussed in this section, while the author of the dictionary is responsible for annotation 2. A common approach for annotation is to have two or more annotators and determine their IAA scores (Peng et al., 2015). The overall IAA score is 88.89%. Adjudication for the remaining 11.11% cases for this dataset was to accept the classification guideline based on Alm-Arvius (2003). The IAA score per class is the lower score between the two annotators, given in Table 3.

A metaphor uses a phenomenon or type of experience to outline something more general and abstract (Alm-Arvius, 2003; Lakoff and Johnson, 2008). It describes something by comparing it with another dissimilar thing in an implicit manner. This is unlike simile, which compares in an explicit manner. Some other figures of speech sometimes overlap with metaphor and other idioms overlap with others. Personification describes something not human as if it could feel, think or act in the same way humans could. Examples of personification are metaphors also. Hence, they form a subset (hyponym) of metaphors. Apostrophe denotes direct, vocative addresses to entities that may not be factually present (and is a subset of personification) (Alm-Arvius, 2003). Oxymoron is a contradictory combination of words or phrases. They are meaningful in a paradoxical way and some examples can appear hyperbolic (Alm-Arvius, 2003). Hyperbole is an exaggeration or overstatement. This has the effect of startling or amusing the hearer. Figure 1 is a diagram of the relationship among some classes of idioms, based on the authors' perception of the description by Alm-Arvius (2003).



Figure 1: Classes of idioms & their relationships

The idioms in the dataset are common in many Englishspeaking countries. There is no restriction on the syntactic pattern of the idioms in the samples. Our manual extraction approach from the base corpora increases the quality of the samples in the dataset, given that manual approaches appear to give more accurate results though

³phrasesinenglish.org/searchBNC.html &

corpus.leeds.ac.uk/itweb/htdocs/Query.html

⁴idioms.thefreedictionary.com

demanding on time (Roh et al., 2019). Risks with data privacy are limited to what is provided in the base corpora (BNC and UKWaC). Part of speech (PoS) tagging was performed using the natural language toolkit (NLTK) to process the original dataset (Loper and Bird, 2002). Table 4 shows the columns in the corpus. The corpus may also be extended by researchers to meet specific needs. For example, by adding more samples for the cases from the BNC or other reliable sources, adding more cases with their samples, or adding IOB tags for chunking, as another approach for training.

Classes	% of Samples	Samples
Euphemism	11.82	2,384
Literal	5.65	1,140
Metaphor	72.7	14,666
Personification	2.22	448
Simile	6.11	1,232
Parallelism	0.32	64
Paradox	0.56	112
Hyperbole	0.24	48
Oxymoron	0.24	48
Irony	0.16	32
Overall	100	20,174

Table 2: Distribution of samples of idioms/literals in the corpus

Classes	Annotation 1	%	Annotation 2	%
Euphemism	148	12.36	75	6.27
Metaphor	921	76.94	877	73.27
Personification	28	2.34	66	5.51
Simile	82	6.85	66	5.51
Parallelism	3	0.25	9	0.75
Paradox	6	0.5	19	1.59
Hyperbole	3	0.25	57	4.76
Oxymoron	4	0.33	9	0.75
Irony	2	0.17	19	1.59
Overall	1197	100	1197	100

Table 3: Annotation of classes of cases of idioms in the corpus

ID | Token | PoS | class | meaning | idiom+literal

Table 4: Columns in the corpus

Examples of a sample per class in the corpus are given below. Each potential idiomatic expression in bracket represents a case.

- 1. Metaphor (ring a bell): Those names ring a bell.
- 2. Simile (as clear as a bell): it sounds as clear as a bell.
- 3. Euphemism (go belly up): that Blogger could go belly up in the near future.
- 4. Parallelism (day in, day out): that board was used day in day out.

- 5. Personification (take time by the forelock): What I propose is to take time by the forelock.
- 6. Oxymoron (a small fortune): a chest like this costs a small fortune if you can find one.
- 7. Paradox (here today, gone tomorrow): he's a here today, gone tomorrow politician.
- 8. Hyperbole (the back of beyond): Mhm. a voice came, from the back of beyond.
- 9. Irony (pigs might fly): Pigs might fly, the paramedic muttered.
- 10. Literal (ring a bell): They used to ring a bell up at the hotel.

4.1. Short data statement

Data statements are important. Failure to provide data statements could result in poor generalisability of results of trained models, harmful predictions, and failure of NLP systems for certain groups (Bender and Friedman, 2018). It is beneficial to have a short version and a long, detailed version. The long version of the PIE-English idioms corpus is provided in the appendix.

Short data statement for the **PIE**-English idioms corpus.

This is the Potential Idiomatic Expression (PIE)-English idioms corpus for training and evaluating models in idiom identification. The licence for using this dataset comes under CC-BY 4.0. Total samples: 20,174 There are 1,197 total cases of idioms and 10

classes. Total samples of euphemism (2,384), literal

(1,140), metaphor (14,666), personification (448), simile (1,232), parallelism (64), paradox (112), hyperbole (48), oxymoron (48), and irony (32).

5. Experiments

The data-split was done in a stratified way before being fed to the networks to address the class imbalance in the corpus. This method ensures all classes are split in the same ratio among the training and dev (or validation) sets. The split was 85:15 for the training and validation sets, respectively. All experiments were performed on a shared cluster having Tesla V100 GPUs, though only one GPU was used in training the **BERT** model and the CPUs were used for the other classifiers. Ubuntu 18 is the OS version of the cluster.

5.1. Methodology

The pre-processing involved lowering all cases and removing all html tags, if any, though none was found as the data was extracted manually and verified. Furthermore, bad symbols and numbers were removed. The training dataset is shuffled before training. The following classifiers/models were experimented with to serve as some baseline and comparison: multinomial Naive Bayes (mNB) classifier, linear SVM and the Bidirectional Encoder Representations from Transformers (BERT) (Devlin et al., 2018). The authors used CountVectorizer as the matrix of token counts before transforming it into normalized TF-IDF representation and then feeding the mNB and SVM classifiers. BERT, however, uses WordPiece embeddings (Devlin et al., 2018). Batch size of 64 and total training epoch of 7 are used. The SVM uses stochastic gradient descent (SGD) and hinge loss. Its default regularization is 12.

6. Results and Discussion

Table 5 shows weighted average results obtained from the experiments, over three runs per model. It will be observed that all three classifiers give results above what may be considered chance. BERT, being a pretrained, deep neural network model, performed best out of the three classifiers. Table 6 shows that, despite the good results, the corpus can benefit from further improvement by addition of samples to the classes of idioms that have a low number. This is because the classes with accuracy/F1 results close to zero are the ones with the least number of samples in the corpus. Adding more samples to them should improve the results. Regardless, there is strong performance in seven, out of the ten, classes in the corpus.

Model	Accuracy	F1
mNB	0.747	0.66
SVM	0.766	0.67
BERT	0.934	0.948

Table 5: Weighted average results of classification of samples over all classes for the three models

Class	Accuracy	F1
Euphemism	0.935	0.93
Literal	0.813	0.78
Metaphor	0.975	0.98
Personification	0.811	0.81
Simile	0.996	0.98
Parallelism	0.667	0.62
Paradox	0.725	0.82
Hyperbole	0.048	0.08
Oxymoron	0.095	0.15
Irony	0	0

Table 6: **BERT** average results over the classes of idioms

6.1. Error analysis

Figure 2 presents error analysis through a confusion matrix, thereby providing more details about Table 6. It reveals the errors and successes made by the

model. We observe that most of the misclassification with metaphor are into literal, followed by euphemism. Meanwhile, most of the misclassification with euphemism are into metaphor, possibly because metaphor is the largest class in the training set.



Figure 2: BERT Confusion Matrix

0=Euphemism, 1=Literal, 2=Metaphor, 3=Personification, 4=Simile, 5=Parallelism, 6=Paradox, 7=Hyperbole, 8=Oxymoron, 9=Irony.

7. Limitation

A limitation of the PIE-English dataset, which seems inevitable, is the dominance of metaphors, since metaphors are the most common figures of speech (Bizzoni et al., 2017; Grant and Bauer, 2004). Also, the corpus does not cover all possible idioms or figures of speech.

8. Conclusion

In this work, we address the challenge of nonavailability of labelled idioms corpus with classes by creating one from the BNC and the UKWaC corpora. It is possibly the first idioms corpus with classes of idioms beyond the literal and general idioms classification. The dataset contains over 20,100 samples with almost 1,200 cases of idioms from 10 classes (or senses). The dataset may also be extended to meet specific NLP needs by researchers. The authors performed classification on the corpus to obtain a baseline and comparison among three common models, including the BERT model (Devlin et al., 2018). Good results are obtained. We also make publicly available the corpus and the relevant codes for working with it for NLP tasks.

9. Acknowledgements

The authors wish to thank the anonymous reviewers for their valuable feedback.

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Acronyms

BERT Bidirectional Encoder Representations from Transformers. 1, 2, 4, 5

BNC British National Corpus. 2–5, 8

IAA inter-annotator agreement. 1, 3, 8

mNB multinomial Naive Bayes. 5

MT Machine Translation. 1

- MWE Multi-Word Expression. 1–3
- NLP Natural Language Processing. 1, 2, 4, 5
- PIE Potential Idiomatic Expression. 1, 4, 5, 8
- **PoS** part of speech. 1, 4
- SoTA state-of-the-art. 1
- SVM Support Vector Machine. 2, 5
- UKWaC UK Web Pages. 2–5, 8
- WSD word sense disambiguation. 1

Appendix

	Details
Curation rationale	Due to the unavailability of idioms dataset with more than the 2classes of literal & general
	figurative speech classification, this dataset was created.
Dataset language	English
	Demographics of contributors
No of contributors	4
Age	42
Gender	Male — Female — Female
Language	L2 - L2 - L2 - L2
	Demographics of annotators
No of annotators	2
	Annotator 1
Age	-
Gender	Male
Language	L2
	Annotator 2
Age	-
Gender	-
Language	L2
	Data characteristics
Total samples	20,174
Number of classes	10
Number of cases	1,197 (e.g. "the nick of time", "a laugh a minute")
	Total samples of euphemism (2,384), literal (1,140), metaphor (14,666), personification (448), simile (1,232), parallelism (64), paradox (112), hyperbole (48), oxymoron (48), and irony (32)
Base data	BNC and UKWaC.
	Others
IAA	88.89% (raw percentage)
Licence	CC-BY 4.0.

Data statement for the PIE-English idioms corpus for idiom identification.

Table 7: