DACP: Domain-Adaptive Continual Pre-Training of Large Language Models for Phone Conversation Summarization dialpad

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Abstract

Large language models (LLMs) have achieved impressive performance in text summarization, yet their performance often falls short when applied to specialized domains that differ from their original pre-training distribution. While fine-tuning can improve summarization quality, it typically relies on costly and scarce highquality labeled data. In this work, we explore continual pre-training as a scalable, selfsupervised approach to adapt LLMs for downstream summarization tasks, particularly in the context of noisy real-world conversation transcripts. We conduct extensive experiments using large-scale, unlabeled business conversation data to investigate whether continual pretraining enhances model capabilities in conversational summarization. Our results demonstrate that continual pre-training yields substantial gains in both in-domain and out-of-domain summarization benchmarks, while maintaining strong generalization and robustness. We also analyze the effects of data selection strategies, providing practical guidelines for applying continual pre-training in summarization-focused industrial applications.

1 Introduction

LLMs have demonstrated remarkable performance in text summarization, even outperforming human-written summaries in various publicly available datasets (Pu et al., 2023; Laskar et al., 2023a). This impressive capability of LLMs in generating high-quality summaries has led to the development of various LLM-powered summarization applications for practical use cases (Laskar et al., 2023b).

However, real-world deployment of LLMs is associated with high inference costs (Wang et al., 2024; Lu et al., 2024). Therefore, smaller LLMs¹ are often preferred over their larger counterparts to reduce production costs (Fu et al., 2024). Note

that, despite the recent advances of LLMs in text summarization, recent research has found that the performance of LLMs, especially the cost-effective smaller ones, can drop sharply in downstream summarization tasks when the input differs from the initial data used during their pre-training (Afzal et al., 2024). Thus, it is important to adapt the smaller LLMs in the targeted domain before deploying them for real-world inference.

Although smaller LLMs can be adapted to downstream tasks related to a certain domain by leveraging techniques like fine-tuning or instruction-tuning (Han et al., 2024; Zhang et al., 2023), this process requires the availability of human-annotated data, which can be challenging to obtain (Fu et al., 2024). While this limitation can be addressed by leveraging larger closed-source LLMs for data annotation, their applicability in real-world scenarios is limited due to the privacy concerns of the customer data and the high cost of manually verifying LLM-annotated labels. In this regard, continual pre-training of smaller open-sourced LLMs on a vast amount of unlabeled internal data in a selfsupervised fashion could be a potential solution for domain adaptation (Wu et al., 2024b).

To this end, in this paper, we study the continual pre-training in the context of LLMs on real-world business conversational data. Our goal is to apply a data-centric solution and investigate whether they can help improve the performance in downstream summarization tasks related to real-world business conversations (e.g., meeting recaps, call summary and action items generation, etc.). Our extensive experiments demonstrate that continual pre-training (Wu et al., 2024b) helps LLMs to improve their performance in downstream summarization tasks in the business conversational domain. Our major contributions in this paper are summarized below:

(i) We conduct extensive experiments to evaluate the effectiveness of self-supervised continual pre-training on large-scale unlabeled data for im-

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¹We denote LLMs below 10B parameters as smaller LLMs.



Figure 1: An overview of our proposed DACP framework of LLMs for business conversational tasks.

proving the performance of smaller LLMs in noisy, real-world business conversation summarization.

- (ii) We present our data collection process for real-world business conversations and conduct extensive experiments to investigate how it impacts continual pre-training for domain adaptation.
- (iii) We summarize key lessons from our experiments, offering practical guidelines for industry practitioners on when and how self-supervised continual pre-training can be effectively applied to business conversational summarization tasks.

2 Related Work

Existing LLMs are massively pre-trained on vast amounts of publicly available internet data using the self-supervised Next Token Prediction (NTP) objective (Brown et al., 2020; Touvron et al., 2023a,b; OpenAI, 2023; Team et al., 2023). However, these public datasets can be significantly different than the proprietary data used in the real-world industrial scenario (Wu et al., 2023). As demonstrated by Afzal et al. (2024), LLMs often underperform on real-world, domain-specific summarization compared to public benchmarks that reflect their pre-training data.

To address this, continual pre-training via leveraging self-supervised learning on internal datasets could be useful to adapt existing LLMs to a specific domain (Wu et al., 2024b), as demonstrated by (Labrak et al., 2024; Wu et al., 2024a; Gururangan et al., 2020). Nonetheless, prior research on continual pre-training of LLMs is mostly limited to certain domains, such as biomedicine (Labrak et al., 2024; Wu et al., 2024a; Gururangan et al., 2020) or finance (Xie et al., 2023). No prior research has studied the effectiveness of domain adaptation via continual pre-training on noisy conversational data. Since utilization of LLMs on conversational data is on the rise² for real-world use cases (Laskar et al., 2023b; Nathan et al., 2024), it is important to investigate how to effectively utilize vast amounts of unlabeled ASR-generated conversation transcripts

2https://masterofcode.com/blog/ llm-for-call-centers to successfully adapt LLMs to downstream tasks related to real-world business conversations.

In this paper, we aim to address the gap in the prior research. Our focus is to investigate the effectiveness of continual pre-training for domain adaptation by leveraging large amounts of unlabeled business conversations. Based on our extensive experiments, we provide our insights on (i) how we select the data for continual pre-training and why we choose a particular strategy, (ii) what pre-training strategy is followed and why, and (iii) how helpful continual pre-training is to adapt LLMs to various summarization tasks related to business conversations. These findings will help industries working with conversational data to effectively utilize LLMs for real-world use cases.

3 Methodology

An overview of our methodology is shown in Figure 1. Below, we describe the overall process.

3.1 Domain Adaptive Continual Pre-Training (DACP)

LLMs are initially pre-trained on large unlabeled text corpora with the self-supervised NTP objective (Zhao et al., 2023). Since our focus is to leverage unlabeled business conversations, we also utilize self-supervised learning based on the NTP objective for continual pre-training. Nonetheless, this is still a data-hungry task that requires the data to be representative of the target domain and at the same time allowing the model to retain its general capabilities. Thus, we compose our dataset of two parts: real-world business conversational data collected from Dialpad³ and external experience replay data (Sun et al., 2020; Chen et al., 2023), with a predecided maximum token budget of roughly 25B tokens for each part as described below.

3.1.1 In-domain Pre-Training Data

Our internal dataset consists of English transcripts from real business conversations, generated via an

³https://www.dialpad.com/ca/

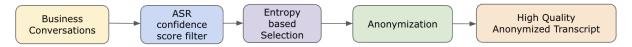


Figure 2: Our High-Quality Anonymized Transcript Data Selection Methodology for Pre-Training.

in-house ASR system. To ensure diversity, we initially sample 50M transcripts from diverse organizations, having a minimum duration of 120s with at least two speakers. From these, we select 25M transcripts (\approx 25B tokens) with the highest token type entropy scores, following Xie et al. (2023). The data is anonymized using Google Cloud Data Loss Prevention⁴ with custom info types, as described in (Zhang et al., 2024). See Figure 2 for an overview of our data construction methodology.

3.1.2 Experience Replay Data

One of the major challenges of continual pretraining is experiencing catastrophic forgetting (Sun et al., 2020). A common mitigation strategy, known as experience replay (Rolnick et al., 2019), involves incorporating data previously encountered during initial pre-training into the continual pre-training dataset (Sun et al., 2020; Chen et al., 2023). Following the findings from Gu et al. (2024), we combined 25B replay tokens with 25B domain-specific tokens to construct a 50B continual pre-training dataset. The data for 25B replay tokens were randomly sampled from FineWeb-Edu (Penedo et al., 2024).

3.2 In-domain Instruction Fine-Tuning Data

We collected some conversational data and curated instructions for various text generation and classification tasks related to conversations. To maintain the general instruction-following capabilities of the model, we also included general instructions that were generated using GPT-4 following the self-instruct methodology (Wang et al., 2023; OpenAI, 2023). GPT-4 was then used to generate responses for all of the selected instructions, which were subsequently evaluated and refined by human reviewers to create the in-domain instruction fine-tuning dataset containing 84585 examples.

3.3 Downstream Summarization Tasks

For evaluation, we select datasets from domainspecific internal benchmarks, as well as external public benchmarks. **Internal Benchmarks:** Our internal benchmarks consist of the following two tasks (the fine-tuning dataset also includes the training data of each of these tasks).

(i) Action Items: This task focuses on summarizing the list of actionable items from the conversation transcript. Each action item is a short description of an activity that should occur after the conversation has ended. This dataset consists of 120 instances.

Prompt: Action Items

For the conversation given below, generate a newline-separated list of work, business, or service-related TODO tasks that should be completed after the conversation. Each task is a one-sentence summary of the action to be taken.

Transcript: [Call Conversation Transcript]

(ii) Support Call Summarization: The task is to generate a concise conversation summary. This task may also require the model to generate the summary in a specified length (long, medium, or short) or format (e.g. in bullet points). The dataset contains 204 instances.

Prompt: Support Call Summarization

Generate a {Length Type} summary of the following conversation {Format} without assessing its quality.

Transcript: [Call Conversation Transcript]

External Benchmarks: Our external benchmark uses the publicly available QMSUM dataset (Zhong et al., 2021), relevant to the internal business use cases (e.g., meeting summarization):

- (i) QMSUM: We use the QMSUM dataset (Zhong et al., 2021) which requires the generation of a meeting summary based on the given query. This dataset contains 281 samples requiring the meeting summary for a given query.
- (ii) QMSUM-I: We use the instruction-focused version of QMSUM, the QMSUM-I dataset from Fu et al. (2024), which requires the generation of overall meeting summaries based on three types of instructions: *Long*, *Medium*, and *Short*. This

⁴https://cloud.google.com/security/products/

Model	Action Items					Support Call Summarization					QMSUM					QMSUM-I				
	R-1	R-2	R-L	A-S	B-S	R-1	R-2	R-L	A-S	B-S	R-1	R-2	R-L	A-S	B-S	R-1	R-2	R-L	A-S	B-S
LLaMA-3.1-8B	56.31	36.07	43.24	35.56	71.65	59.07	32.51	44.43	46.00	73.89	18.38	3.96	12.24	10.23	53.68	24.19	7.41	14.06	41.10	52.63
LLaMA-3.1-8B-DACP-50M	56.83	37.48	44.30	37.13	72.55	59.39	32.38	44.12	48.45	74.03	23.61	5.28	15.40	10.82	55.68	35.20	12.53	20.76	52.26	60.99
Mistral-V0.3-7B	53.95	33.35	41.01	31.17	70.40	56.71	29.14	41.31	45.37	72.48	8.79	2.01	6.01	15.28	48.08	11.47	3.44	6.70	55.41	40.92
Mistral-V0.3-7B-DACP-50M	57.36	36.66	43.40	34.72	72.57	59.04	31.91	43.66	47.95	73.99	23.39	5.76	15.40	14.99	55.64	27.27	9.77	15.69	55.16	51.82

Table 1: Performance comparison between DACP (internal + replay) fine-tuned and original fine-tuned LLaMA and Mistral models across internal business conversational tasks and external benchmarks (QMSUM, QMSUM-I). Here, 'R' denotes 'ROUGE' (Lin, 2004), 'A-S' denotes 'AlignScore' (Zha et al., 2023), and 'B-S' denotes 'BERTScore' (Zhang et al., 2019).

dataset consists of 111 test instances.

We use the prompts constructed⁵ by Laskar et al. (2024) in these external datasets for evaluation.

3.4 Models

While there are numerous LLMs available currently, we select the base versions of the following two LLMs for our study: LLaMA-3.1-8B (Dubey et al., 2024) and Mistral-v0.3-7B (Jiang et al., 2023). We select Mistral-v0.3-7B since it demonstrates better performance than other LLMs of the same size (7B parameters) on conversational datasets (Laskar et al., 2024); and LLaMA-3.1-8B (Touvron et al., 2023a), due to its widespread adoption in real-world tasks (Meta, 2025).

3.5 Training and Evaluation Settings

We conduct experiments on a six-node cluster, each with 8 x NVIDIA A100 80GB GPUs. The implementation was done using Huggingface Transformers (Wolf et al., 2020) and DeepSpeed (Aminabadi et al., 2022). After small-scale experiments with different hyperparameters, we select the following values: the learning rate was set as 2e-6, the context length was 8000, and pre-training was conducted for a total of 1 epoch. The pre-trained model was then fine-tuned for 3 epochs and finally evaluated in terms of ROUGE (Lin, 2004), BERTScore (Zhang et al., 2019), and AlignScore (Zha et al., 2023) using the *LLM Evaluate* (Saini et al., 2025) tool.

4 Results and Discussion

4.1 Main Findings

In this section, we present our experimental results to investigate the effectiveness of DACP. We compare the models pre-trained using the DACP approach against the original base pre-trained LLMs. For this purpose, we fine-tune both the DACP and the base models on our in-domain instruction fine-tuning dataset (see Table 1 for the results).

Performance on Internal Benchmarks: We find that in text generation tasks (Action Items and Summarization), while DACP did not bring a huge gain in performance for LLaMA-3.1-8B, it led to a major performance boost for the smaller, Mistral-V0.3-7B, on both tasks. More specifically, it resulted in an increase of 6.32% and 4.11% on Action Items and Support Call Summarization, in terms of ROUGE-1, respectively. Interestingly, in terms of the AlignScore metric for factual consistency, we observe higher gains in performance for both models in comparison to textual similarity

Performance on External Benchmarks: We also observe the effectiveness of our proposed DACP approach on the external benchmarks, where the performance increases for both Mistral and LLaMA. More specifically, the average gains in performance are by 38.15% and 9.75% for LLaMA, and by 150.04% and 20.74% for Mistral, in terms of ROUGE-1 and BERTScore, respectively. This shows that our DACP approach helps the model generalize better across datasets and tasks that are not included in the fine-tuning dataset.

metrics (e.g., ROUGE and BERTScore).

4.2 Ablation Study

To examine how the size of the DACP data affects model performance, we compare the performance of DACP models using 1M, 5M, and 50M examples (i.e., 1B, 5B, and 50B tokens, respectively) with the data mixture of 1:1: 50% in-domain conversational data and 50% replay data. Based on the results shown in Figure 3, we find that more data is generally more useful for both models.

4.3 Qualitative Evaluation

In our prior experiments, we observe in terms of automatic metrics that DACP helps improve the performance for both LLaMA and Mistral. In this section, we conduct a reference-free qualitative evaluation using an LLM Judge, the Gemini-2.5-Pro (Team et al., 2023) model. The judge was prompted (see Appendix A.2 for the sample prompt) to select the better response output of the two model-

⁵We only use the single-query setup since the multi-query setup requires longer context (Laskar et al., 2024) but our models are pre-trained and fine-tuned on 8K context length.

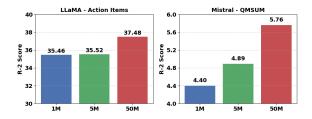


Figure 3: Ablation test results based on DACP data size: Action Items for LLaMA and OMSUM for Mistral.

generated responses (*with* DACP vs *without* DACP) in the internal datasets by considering factual correctness, adherence to instruction, and format following. The task description and the input transcript were also provided as context for the LLM-judge. We find that on average, DACP wins 45% of the time, in comparison to *without* DACP (wins only 29% of cases).

5 Conclusion and Future Work

In this paper, we study how to effectively leverage vast amounts of unlabeled ASR-generated transcripts to adapt LLMs to handle real-world business conversational tasks. Based on extensive experiments, we observe that our proposed DACP technique helps LLMs to adapt effectively across downstream summarization tasks, demonstrating strong generalizability and robustness. This suggests that strategic data curation and processing, focusing on quality and diversity can lead to better model adaptation, a key consideration when dealing with large unlabeled industrial datasets. In the future, we will explore the interplay between the model size and the data size in DACP-style training, alongside developing a new domain-specific benchmark with a broader task selection.

Limitations

Note that our experiments are conducted on downstream summarization tasks only relevant to the target domain. Although extending experimentation to more domains, models, and tasks is prohibitively expensive due to the cost of computational resources, future work can focus on addressing these issues.

Ethics Statement

While using tools from various providers (e.g. Meta, Mistral AI, HuggingFace), we followed their licensing requirements accordingly. In terms of

the models obtained through the training process described in the paper, they were used for research purposes only and so did not require safety evaluation. In this work, proprietary data containing sensitive information is used in the in-domain portion of the pretraining dataset as well as the instruction-following dataset described in sections 3.1.1 and 3.2, respectively. We protected the safety and privacy of the internal data used in the experiments by extensively anonymizing sensitive information with a robust method (see Appendix A.1). Following the privacy best practices (Narayanan and Shmatikov, 2007), we are not releasing these datasets to the public to completely eliminate the risk of sensitive data leakage.

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A Appendix

A.1 Data Anonymization Details

We anonymize the sampled data using Google Cloud Data Loss Prevention (https://cloud. google.com/security/products/) service with custom info types following the approach described in Zhang et al. (2024). We use a combination of masking tokens (e.g. <PERSON_NAME_1> instead of the real name) and noising tokens with custom replacements (e.g. replacing sensitive names with different gender-neutral names) to allow the model to learn the properties of sensitive tokens without exposing these tokens. To increase the transcript format diversity, we utilize variable speaker tags (e.g. speaker 1, name, initials, agent, customer, etc.) and randomly modify the transcripts to include timestamps, different spacing configurations between the turns, merging subsequent turns from the same speaker,

A.2 Prompt for LLM Judge

Sample Prompt

You are provided with a task description, a transcript, and two responses generated by AI models (Model A and Model B).

Your goal is to evaluate the quality of each response based on the provided context.

Please rate each model on a Likert scale from 1 to 5 based on the criteria given below.

Evaluation Criteria

- 1: Factual Correctness: How accurately does the response reflect the information present in the transcript? Does it contain any information that is incorrect or not mentioned in the source?
- 2: Instruction Following: How well does the response adhere to all instructions and constraints outlined in the task description?
- 3: Clarity and Conciseness: Is the response easy to read, succinct, and to the point, avoiding unnecessary jargon, repetition, or filler words?
- 4: Structure and Formatting: Is the response use formatting appropriately for the task based on the requirement?
- *Rating Scale*
- 1: The response is extremely poor.
- 2: The response is poor.
- 3: The response is average.
- 4: The response is good.
- 5: The response is excellent.

Please provide your complete evaluation in an Array of JSON objects format that contains the following keys: (i) ratings, and (ii) rationale. Here, ratings will contain an integer value between 1-5 (inclusive), while rationale will contain a brief justification for the rating.

The task description, transcript, and the responses generated by the AI models are given below.

[Task description (Action Items or Summarization)]

[Transcript]

[Model A Response]

[Model B Response]