An Ontological Analysis of Japanese and Chinese Kinship Terms*

Songiy Baik^{*a*} and Hee-Rahk Chae^{*b*}

Department of Linguistics and Cognitive Science, Hankuk University of Foreign Studies Wangsan-ri, Mohyeon-myeon, Yongin-si, Gyeonggi-do 449-791, Korea {songiybaik, hrchae}@hufs.ac.kr

Abstract. Most languages have some expressions to refer to family members (e.g., those referring to 'father,' 'brother,' 'uncle,' etc.). In this paper, we will provide an analysis of Japanese and Chinese kinship terms, under a framework whose representational system has an ontological nature. It will be shown that this framework is effective not only in figuring out similarities and differences among the kinship terms of a particular language, but also in comparing the kinship terms of different languages.

Keywords: Kinship terms, Ontologies, Japanese kinship terms, Chinese kinship terms.

1 Introduction

In a previous work (S Baik and H-R Chae 2010), we tried to provide an ontological analysis of Korean kinship terms. We dealt with about 200 Korean kinship terms extracted from the *Yonsei Korean Dictionary*, under a framework comprising a simplified family tree and some features. We have shown that the framework is effective in defining Korean kinship terms explicitly and comprehensively. In addition, as the framework was designed to be language neutral, the possibility was open that it could be used in analyzing the kinship terms of other languages.

In this paper, we will first introduce the framework of S Baik and H-R Chae (2010). Then, we will provide an ontological analysis of Japanese and Chinese kinship terms. We will deal with all the Japanese and Chinese kinship terms in *Kodansha's Furigana Japanese Dictionary* and *A Chinese-English Dictionary* (by Learning Express). We will see that the framework is very effective in dealing with the Japanese and Chinese data. This will show that the ontological framework has advantages over previous ones. Most of all, the framework makes it easy to capture similarities and differences between kinship terms in various languages.

The organization of this paper is as follows. Section 2 provides an overview of some previous studies on kinship terms. In section 3, we will introduce an ontological framework for the analysis of kinship terms, together with actual analyses of Japanese and Chinese data. Section 4 concludes the paper.

2 Previous Studies on Kinship Terms

Previous studies on kinship terms were carried out by anthropologists as well as by linguists. Some of them have attempted to show properties of kinship terms by using such analytical mechanisms as "componential analysis" (Wallace & Atkins 1960), "algebraic analysis" (Romney & D'Andrade 1964), and "morphemic or morphological analysis" (H-K Kim 1967, 1983). Although these mechanisms are based on convincing assumptions on kinship terms, they are often too complex and too restricted to deal with kinship terms comprehensively. In this

^{*} Hee-Rahk Chae was supported by a 2010 research grant from Hankuk University of Foreign Studies.

Copyright 2010 by Songiy Baik, and Hee-Rahk Chae.

section, we will briefly observe some systems implementing the three mechanisms mentioned above.

Wallace and Atkins (1960) try to represent the conceptual meaning of kinship terms, using the mechanism of the componential analysis. They assume that each kinship term can be decomposed into a set of primitive kin-types and their combinations. The primitive kin-types are represented as features. They claim that their analyses focus on the conceptual or psychological meaning of kinship terms. According to them, the best analysis is the one which is the most proximate to psychological reality. However, it is difficult to define psychological reality/validity under their framework.

In contrast, Romney and D'Andrade (1964) introduce a set of 10 features, some of which are listed in the following:

(1) a. "m/f": male/female	b. "a": either sex	c. "=": marriage bond
d. "0": sibling link	e. "+/ -": parent link	/ child link

Their basic strategy is to represent kinship terms as a combination of these features. They analyze, for example, *grandfather, brother, uncle* and *nephew* as follows (p. 148):

(2) a. Grandfather: $a+m+m / a+f+m$ ("/": 'or')	b. Brother: a 0 m
c. Uncle: a+m 0 m / a+f 0 m	d. Nephew: a $0 \text{ m}-\text{m} / a 0 \text{ f-m}$

In the notation [a+f+m] for *grandfather*, [a] represents the ego (either a male or a female), [+f] represents a woman in the parent link, and [+m] represents a man in the parent link. That is, a reading of *grandfather* is 'an ego's mother's father.' The notation [a 0 m-m] for *nephew* indicates 'an ego's male sibling's son.' Although this framework is helpful in identifying a limited set of kinship terms, it cannot cover terms which mark such relationships as 'younger/older than' and such information as 'the order between siblings.' Hence, it is not an adequate framework to deal with all kinship terms.

H-K Kim (1967, 1983) provides a framework employing the morphemic analysis mechanism. He claims that most Korean kinship terms are complexes of smaller morphemic units. Combining the mechanisms of the morphemic analysis and the componential analysis, he introduces the following features:

- (3) a. "<+>": a person older than the person represented by the preceding term in sibling relations
 - b. "<->": a younger person in the relation in <+>
 - c. "<+H>": a term of honorific sense
 - d. "(1)": a sibling link (a reduced from of +a-)
 - e. "&": a procedure of addition
 - f. "A": either + or symbol

Employing these features, H-K Kim (1983: 6-14) analyzes oppa, nwuna and imo as follows:

- (4) a. *oppa* (a female's older brother): f(1)m <+>
 - b. *nwuna* (a male's older sister): m(1)f<+>
 - c. *imo* (an ego's mother's female sibling): a+f(1)f

This approach also has some limits in representing kinship data comprehensively, because it requires complex features and rules. For instance, he introduces 23 features and 5 rules to analyze 234 Korean kinship terms in 14 morphemic groups. Moreover, the system became unnecessarily complex, partly because he incorporated some words which are not kinship terms,

like *nammay* 'brothers and sisters,' *hyengcey* 'brothers' and *camay* 'sisters.' These words are not kinship terms because they do not indicate a relationship between the ego and the addressee.

3 An Ontological Analysis

In this section, we will provide an "ontological" framework to analyze Japanese and Chinese kinship terms. In general, "ontology" is defined as follows (Gruber 1995):

(5) An explicit specification of a conceptualization.

That is, ontology is a formal (tree) structure which contains nodes of (language-neutral) concepts. These nodes are related to each other in various ways: the type-subtype relation, part-whole relation, synonymic relation, antonymic relation, etc.

Our approach is ontological in the sense that the most important part of the system is a (family) tree of nodes including the ego and the addressee (S Baik and H-R Chae 2010). The tree can be regarded as (a part of) an ontology. Its basic units are nodes based on which various kinship relationships can be represented. The nodes form a hierarchical structure. Kinship terms can be represented with reference to the tree and a set of features. The features are used to encode additional information on the nodes when they are required by the kinship terms concerned. We will show that the system is very effective not only in representing Japanese and Chinese kinship terms but also in capturing the similarities and differences among Japanese and/or Chinese kinship terms.

In section 3.1, we will introduce two main components of our framework: a simplified family tree and three features. Based on this framework, we will analyze Japanese and Chinese kinship terms in sections 3.2 and 3.3, respectively. Our data consists of 100 Japanese kinship terms collected from the *Kodansha's Furigana Japanese Dictionary* and 170 Chinese kinship terms collected from *A Chinese-English Dictionary* (by Learning Express). To keep a balance on the amount of data to be considered between the two languages, we chose dictionaries of approximately equal size, both containing about 50,000 lexical entries.

3.1 The Framework: A Simplified Family Tree and Analyzing Features

Several family tree models (e.g., Hawaiian system, Iroquois system, and Eskimo system) have been proposed by anthropologists. These models are designed to analyze kinship terms of a particular culture/language. Hence, when we need to compare kinship systems of different languages, they often fail. For this reason, we devised a simplified family tree to reflect the properties of various kinship systems. Basically, this simplified family tree represents three different types of kinship relationships:

- (6) a. : Direct descendant/antecedent of (e.g., son father)
 - b. \leftrightarrow : Sibling of (e.g., father \leftrightarrow father's female sibling)
 - c. ---: Married to (e.g., father --- mother)

Incorporating these relations, the simplified family tree can be represented as follows:

(7) A Simplified Family Tree



The ego has the number "00" and the other nodes has a(n arbitrary) number. Some pairs of the nodes are connected to each other in one of the three relations represented by the symbols "|," " \leftrightarrow " and "---."

The tree is very simple compared with other family trees proposed previously. The main reason for this simplicity comes from the fact that we do not implement the difference in sex on the tree. This difference is marked with the feature SEX to be introduced below. Notice that each of the nodes in the tree should be divided into two nodes if we are going to implement the sex difference on the tree itself. Furthermore, we do not have to represent even the marital relation above the ego, i.e. on node 10, node 20, node 30 and node 40. The two referents of node 10, a male and a female, stand in a marital relation. Once a referent of node 10 is specified, the referent's parents in node 20 are also in a marital relation, and so on. In addition, our family tree differs from other family trees in the sense that it represents three different relations on the tree itself.

Together with the family tree in (7), we use features to represent additional information on the nodes of the tree. The features and their values are as follows:

(8) a. SEX: {M(ale)}, {F(emale)}
b. AGE: {O(lder-than)}, {Y(ounger-than)}
c. ORDER: {F(irs)t}, {Sec(ond)}, {L(as)t}

Among these features, SEX and AGE have two values. The feature SEX divides the referents of kinship terms into males and females. The feature AGE shows whether the referent is 'older than' or 'younger than' the ego. This feature is very useful in defining Korean kinship terms, because most of them are sensitive to the relative age of the ego and the addressee. The feature ORDER is used when the referent concerned has a special status whether it is the first, the second or the last one among the siblings.

In contrast to the systems suggested in previous studies (Romney & D'Andrade 1964 and H-K Kim 1983), we employ only a small number of features and they are all very clear intuitively. Rather than using abstract/complicated symbols for the features and/or their values, we employ only 3 features and 7 values, which are all conceptually simple and easy to understand. Romney and D'Andrade (1964) uses about 10 features to cover 15 core English kinship terms and H-K Kim (1983) uses 23 features for 234 Korean kinship terms. In conclusion, we can provide an analysis of various kinds of kinship terms with reference to a small number of features.

Our ontological framework consists of a simplified family tree and some features. In this framework, kinship terms are represented as ordered n-tuples of the following:

(9) <a, ..., n>

The first element, a, denotes the 'ego' and the last one, n, denotes the 'addressee.' In between these two elements appear all the elements representing the nodes between the ego node and the addressee node in the tree. In addition, each element of the n-tuple can have SEX, AGE and/or

ORDER features. For example, the term *oyhalmeni* 'maternal grandmother' in Korean is represented as <00, 10[SEX: F], 20[SEX: F]>. Under this representation, it is interpreted as 'ego's mother's mother,' which fits with our intuition.

3.2 Japanese Kinship Terms

Now we have the framework to analyze Japanese and Chinese kinship terms. As for the Japanese kinship terms, we extracted about 100 kinship terms from *Kodansha's Furigana Japanese Dictionary*, which contains around 50,000 lexical entries. Then, focusing on each sense of the kinship terms, we considered which nodes the ego and the addressee of the sense belong to in the family tree, and checked whether these nodes and those in between them need to be specified with any features. Finally, we encoded each sense of the terms into the ordered n-tuple format. Following this simple procedure, we could deal with the extracted kinship terms without any difficulties. Some of the analyses are shown below:

K	inship terms	Notations in the n-tuple format
terms	definitions	Notations in the n-tuple format
oba	aunt	<00, 10, 11[SEX:F]>
obasann	aunt	<00, 10, 11[SEX:M], 12[SEX:F]>
ata	older brother	<00, 01[SEX:M, AGE:O]>
otouto	younger brother	<00, 01[SEX:M, AGE:Y]>
kyodai	male siblings	<00, 01[SEX:M]>
girinoani	brother-in-law	<00, 01[SEX:F, AGE:O], 04[SEX:M]>
girinoani	brother-in-law	<00, 02, 03[SEX:M, AGE:[O:02]]>
girinoani	brother-in-law	<00, 02, 03[SEX:F, AGE:[O:02]], 07[SEX:M]>
gikei	brother-in-law	<00, 02, 03[SEX:M]>
girinootouto	brother-in-law	<00, 01[SEX:F, AGE:Y], 04[SEX:M]>
girinootouto	brother-in-law	<00, 02, 03[SEX:M, AGE:[Y:02]]>
girinootouto	brother-in-law	<00, 02, 03[SEX:F, AGE:[Y:02]], 07[SEX:M]>
gitei	brother-in-law	<00, 02, 03[SEX:M]>
otousann	dad	<00, 10[SEX:M]>
okaasann	mom	<00, 10[SEX:F]>
oetoutyann	father	<00, 10[SEX:M]>
okaatyann	mother	<00, 10[SEX:F]>
musume	daughter	<00, -10[SEX:F]>
ozyousann	daughter	<00, -10[SEX:F]>
tyouzyo	eldest daughter	<00, -10[SEX:F, ORDER:Ft]>
zizyo	second-born daughter	<00, -10[SEX:F, ORDER:Sec]>
yome	daughter-in-law	<00, -10[SEX:M], -11[SEX:F]>
oyomesann	daughter-in-law	<00, -10[SEX:M], -11[SEX:F]>
titioya	father	<00, 10[SEX:M]>
tousann	father	<00, 10[SEX:M]>
girinotiti	father-in-law	<00, 02, 13[SEX:M]>
syuuto	father-in-law	<00, 02, 13[SEX:M]>
mago	grandchild	<00, -10, -20>
magomusume	granddaughter	<00, -10, -20[SEX:F]>
sohu	grandfather	<00, 10[SEX:M], 20[SEX:M]>
soba	grandmother	<00, 10[SEX:M], 20[SEX:F]>

Table1: Analyses of some Japanese kinship terms

sohuba	grandparents	<00, 10[SEX:M], 20>
magomusuko	grandson	<00, -10, -20[SEX:M]>
otto	husband	<00[SEX:F], 02[SEX:M]>
hahaoya	mother	<00, 10[SEX:F]>
okaasann	mother	<00, 10[SEX:F]>
giba	mother-in-law	<00, 02, 13[SEX:F]>
syuutome	mother-in-law	<00, 02, 13[SEX:F]>
ata	older brother	<00, 01[SEX:M, AGE:O]>
ane	older sister	<00, 01[SEX:F, AGE:O]>
оуа	parent	<00, 10>
kyoudai	male or female siblings	<00, 01>
simai	sister	<00, 01[SEX:F]>
kyoudai	male siblings	<00, 01[SEX:M]>
imouto	younger sister	<00, 01[SEX:F, AGE:Y]>
gisi	sister-in-law	<00, 01[SEX:M], 04[SEX:F]>
girineane	sister-in-law	<00, 01[SEX:M], 04[SEX:F]>
girineane	sister-in-law	<00, 02, 03[SEX:F, AGE:[O:02]]>
girineane	sister-in-law	<00, 02, 03[SEX:M, AGE:[O:02]], 07[SEX:F]>
gimai	sister-in-law	<00, 01[SEX:M, AGE:Y], 04[SEX:F]>
girinoimouto	sister-in-law	<00, 01[SEX:M, AGE:Y], 04[SEX:F]>
girinoimouto	sister-in-law	<00, 02, 03[SEX:F, AGE:[Y:02]]>
girinoimouto	sister-in-law	<00, 02, 03[SEX:M, AGE:[Y:02]], 07[SEX:F]>
musuko	son	<00, -10[SEX:M]>
tyounann	eldest son	<00, -10[SEX:M, ORDER:Ft]>
zinann	second-born son	<00, -10[SEX:M, ORDER:Sec]>
muko	son-in-law	<00, -10[SEX:F], -11[SEX:M]>
haiguusya	spouse	<00, 02>
ozi	uncle	<00, 10, 11[SEX:M]>
ozi	uncle	<00, 10, 11[SEX:F], 12[SEX:M]>
tuma	wife	<00[SEX:M], 02[SEX:F]>
kodomo	child	<00, -10>

As we can see above, Japanese kinship terms can be defined concisely and explicitly, under the present framework.

3.3 Chinese Kinship Terms

The number of Chinese kinship terms is larger than that of Japanese. In this section, we will show the analyses of Chinese kinship terms. We extracted Chinese kinship terms from a dictionary of largely the same size as the Japanese dictionary: *A Chinese-English Dictionary*. Eventually, we gathered about 170 Chinese kinship terms and analyzed them as follows:

Kinsh	ip terms	Notations in the n-tunle format
terms	definitions	Notations in the n-tuple format
bómŭ	aunt	<00, 10[SEX:M], 11[SEX:M, AGE:[O:10]], 12[SEX:F]>
érxí	daughter-in-law	<00, -10[SEX:M], -11[SEX:F]>
érzi	son	<00, -10[SEX:M]>

Table2: Analyses of some Chinese kinship terms

fùqīn	father	<00, 10[SEX:M]>
gāozŭfùmŭ	great-great-	<00, 10[SEX:M], 20, 30, 40>
guozujumu	grandparent	
gōnggong	father-in-law	<00[SEX:F], 02[SEX:M], 13[SEX:M]>
gūfu	uncle	<00, 10[SEX:M], 11[SEX:F, AGE:[O:10]], 12[SEX:M]>
mŭqīn	mother	<00, 10[SEX:F]>
nèidì	brother-in-law	<00[SEX:M], 02[SEX:F], 03[SEX:M, AGE:[Y:02]]>
nǚ'ér	daughter	<00, -10[SEX:F]>
nŭxu	son-in-law	<00, -10[SEX:F], -11[SEX:M]>
qīzĭ	wife	<00[SEX:M], 02[SEX:F]>
wàicéngzŭfù	great-grandparent	<00, 10[SEX:F], 20, 30>
wàijiùzŭmŭ	granddaughter	<00, 10[SEX:F], 20[SEX:F], 21[SEX:M], 22[SEX:F]>
wàishēng	nephew	<00, 01[SEX:F], -12[SEX:M]>
wàishengnữ	niece	<00, 01[SEX:F], -12[SEX:F]>
wàishēngsūnérnü	grandnephew; grandniece	<00, 01[SEX:F], -12, -21>
wàishēngzēngsūnérnŭ	great-grandnephew; great-grandniece	<00, 01[SEX:F], -12, -21, -31>
wàisūnér	grandson	<00, -10[SEX:F], -20[SEX:M]>
wàisūnnǚxù	grandson-in-law	<00, -10[SEX:F], -20[SEX:F], -22[SEX:M]>
wàisūnxífù	granddaughter-in- law	<00, -10[SEX:F], -20[SEX:M], -22[SEX:F]>
wàiyízŭfù	granduncle	<00, 10[SEX:F], 20[SEX:F], 21[SEX:F], 22[SEX:M]>
wàizhísūnér	grandnephew	<00, 01[SEX:M], -12[SEX:F], -21[SEX:M]>
wàizhísūnnü	grandniece	<00, 01[SEX:M], -12[SEX:F], -21[SEX:F]>
wàizhísūnxí	grandniece in-law	<pre><00, 01[SEX:M], -12[SEX:F], -21[SEX:M], -23[SEX:F]></pre>
wàizhízēngsūnér	great-grandnephew	<00, 01[SEX:M], -12[SEX:F], -21[SEX:M], -31[SEX:M]>
wàizŭfù	(maternal) grandfather	<00, 10[SEX:F], 20[SEX:M]>
wàizŭmŭ	(maternal) grandmother	<00, 10[SEX:F], 20[SEX:F]>
wàizúzēngzŭfù	great-granduncle	<00, 10[SEX:F], 20, 30[SEX:M], 31[SEX:M, AGE:[O:30]]>
xiăoshĕn	sister-in-law	<00[SEX:F], 02[SEX:M], 03[SEX:M, AGE:[Y:02]], 07[SEX:F]>
xiōng	brother	<00, 01[SEX:M, AGE:O]>
yuèmŭ	mother-in-law	<00[SEX:M], 02[SEX:F], 13[SEX:F]>
zhàngfu	husband	<00[SEX:F], 02[SEX:M]>
zhínůxu	nephew-in-law	<00, 01[SEX:M], -12[SEX:F], -14[SEX:M]>
zhíxífù	niece-in-law	<00, 01[SEX:M], -12[SEX:M], -14[SEX:F]>
zhízēngsūnnů	great-grandniece	<00, 01[SEX:M], -12[SEX:M], -21[SEX:M], -31[SEX:F]>
ZĽ	sister	<00, 01[SEX:F, AGE:O]>

zŭfù	(paternal) grandfather	<00, 10[SEX:M], 20[SEX:M]>
zйтй	(paternal) grandmother	<00, 10[SEX:M], 20[SEX:F]>
zúzēngzŭgū	great-granddaughter	<00, 10[SEX:M], 20, 30[SEX:M], 31[SEX:F]>

There are some differences between Japanese and Chinese kinship terms. First of all, the information about sex (i.e., male or female) is required far more in Chinese kinship terms than in Japanese kinship terms. For instance, such Chinese kinship terms as *yuèmŭ*, which mean 'ego's mother-in-law,' is analyzed as <00[SEX:M], 02[SEX:F], 13[SEX:F]>. In this format, each node (i.e., 00, 02, and 13) requires information about sex. Japanese does not have corresponding terms. It has only *giba/syuutome*, <00, 02, 13[SEX:F]>, which does not have any information about sex on the nodes 00 and 02. Secondly, the Chinese kinship system tends to cover broader range of kinship relations. For example, in Japanese, there are not any kinship terms which indicate a relation between the ego and its great-grandniece or between the ego and its great-granddaughter.

4 Conclusion

In this paper, we have provided an ontological framework to deal with Japanese and Chinese kinship terms. Based on the framework consisting of a simplified family tree and some features, we could analyze all the kinship terms in a Japanese dictionary and in a Chinese dictionary. Most of all, by using the same framework for the two languages, we could capture the similarities and differences between the two kinship systems effectively. In addition, as the Japanese and Chinese kinship systems are different from that of Korean, and the Japanese and Chinese systems are not the same either, we have shown that the framework can handle the kinship systems of several different languages.

References

- Baik, S and H-R Chae. 2010. An ontological analysis of Korean kinship terms. *Harvard Studies in Korean Linguistics* XIII. Harvard-Yenching Institute, 385-394.
- Gruber, T R. 1995. Toward principles for the Design of Ontologies Used for Knowledge Sharing. *International Journal Human-Computer Studies* 43, 907-928.
- Kim, H-K. 1967. Korean kinship terminology: A semantic analysis. *Language Research* 3(1), 70-81.

Kim, H-K. 1983. Korean kinship terminology: A semantic analysis II. Mal 8, 21-68.

- Romney, A. K and R G D'Andrade. 1964. Cognitive aspects of English kin terms. *American Anthropologist* 66(3), 146-170.
- Wallace, A. F. C. and John Atkins. 1960. The meaning of kinship terms. *American* Anthropologist 62(1), 58-80.

Dictionaries

- Yonsei Korean Dictionary. 1998. Yonsei Institute of Language and Information Studies. Doosandonga.
- Kodansha's Furigana Japanese Dictionary: Japanese-English English-Japanese. 1999. Masatoshi Yoshida and Yoshikatsu Nakamura. Kodansha International.
- A Chinese-English Dictionary. 1998. Wu Jinrong, Wei Dongya, and Chen Lanhuang. Learning Express.