Team QUST at SemEval-2023 Task 3: A Comprehensive Study of Monolingual and Multilingual Approaches for Detecting Online News Genre, Framing and Persuasion Techniques

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Abstract

This paper describes the participation of team QUST in the SemEval2023 task 3. The monolingual models are first evaluated with the under-sampling of the majority classes in the early stage of the task. Then, the pre-trained multilingual model is fine-tuned with a combination of the class weights and the sample weights. Two different fine-tuning strategies, the task-agnostic and the task-dependent, are further investigated. All experiments are conducted under the 10-fold cross-validation, the multilingual approaches are superior to the monolingual ones. The submitted system¹ achieves the second best in Italian and Spanish (zero-shot) in subtask-1.

1 Introduction

Task 3 (Piskorski et al., 2023) expects the participants to develop algorithms to automatically detect the news genre, framing and persuasion techniques in a multilingual setup as shown in Table 1. Six different languages are covered in this task, including English, French, German, Italian, Polish and Russian. In addition, three surprise languages, Spanish, Greek and Georgian, are also included in the final test phase for conducting a zero-shot learning scenario.

One of the major challenges of this task is that the model must have the ability to tackle the issues of imbalanced and insufficient training data. In subtask-1, the number of samples for labels 'reporting', 'opinion' and 'satire' are 269, 878 and 87 respectively. With only few 'satire' samples relative to other majority classes such as 'opinion', the training model will easily overfit on majority classes and not learn enough from minority ones. For example, many batches will have no 'satire' samples, so the gradients will be less informative during the training phase and result in poor performances in predicting the minority class. Meanwhile, previous studies (Leite et al., 2020; Zhang et al., 2021) demonstrate that the scale of training data could influence the model performance significantly. However, the total training samples are 1234 in subtask-1, which is not enough to effectively train a deep learning model from scratch.

To address the above issues, traditional machine learning and deep learning methods are first evaluated with the under-sampling of the majority class in a monolingual setting. Then, the pre-trained multilingual model is fine-tuned to learn the crosslanguage features between languages. Specifically, fine-tuning is a common approach for utilizing the pre-trained language model (PLM) on many downstream tasks. It typically replaces the original output layer with a new task-specific layer and then fine-tunes the complete model. To model the features representation of news articles across different languages, the XLM-RoBERTa (XLM-R) (Conneau et al., 2020) is fine-tuned since it can processes all the languages existing in Task 3, and typically outperforms other models such as mBERT (Kenton and Toutanova, 2019).

In addition, this study also calculates the sample weights and class weights to combat the data imbalance. The sample weights enable a training batch that contains represents a good spread of the dataset. The class weights are able to penalize the misclassification made from the minority class by setting a higher class weight and reducing the weight for the majority class at the same time.

Two types of fine-tuning approaches, taskagnostic and task-dependent, are conducted on three subtasks. A task-agnostic strategy is a standard approach that fine-tunes the PLM on each subtask individually. This study also conducts a task-dependent strategy that fine-tunes the PLM from subtask-1 to subtask-3, since all the training samples have a similar content except the labels which are different.

To evaluate, this paper conducts 10-fold cross-

¹https://github.com/zgjiangtoby/SemEval2023_QUST

Article-id (Para-id)	Text	Labels			
		T1	T2	Т3	
710376094 (4)	the asteroid named 3200 Phaethon is classified as "potentially hazardous" by the Minor Planet Center	Opinion	Security and defense, Quality of life	Repetition	
23114 (17)	Les études de l'Insee et de l'Ined confirment en outre que l'ascenseur social fonctionneChez les natifs (quatrième génération et plus)	Reporting	Fairness and equality	Loaded Lan- guage	
2672 (3)	Ventisei milioni di cittadini chiusi in casa. Reclusi. Ai domiciliari. Gli abitanti di Shanghai sono sottoposti a un lockdown severissimo	Satire	Policy prescription and evaluation, Quality of life	Loaded Lan- guage, Name Calling- Labeling	

Table 1: Random examples from the dataset. T1 (subtask-1), T2 (subtask-2) and T3 (subtask-3) are document-level-multiclass, document-level-multilabel and sentence-level-multilabel tasks respectively, the paragraph id (Para-id) is only valid in subtask-3.

validation (CV) that comprehensively analyses the different monolingual and multilingual approaches and investigates the effectiveness of using sample weights and class weights to overcome the data imbalanced issue. The experimental results suggest that fine-tuning the PLM with sample weights and class weights can significantly improve the model performance in the task-dependent setting. In addition, the task-dependent fine-tuning strategy outperforms the task-agnostic method slightly, showing that the final fine-tuned model is able to learn the shared information between all the subtasks.

2 System Description

The submitted system is a standard fine-tuning approach by adding a linear classifier to project the [CLS] embedding to an unnormalized probability vector over the output classes. To address the imbalanced data issue, the class weights enable more weights to be assigned to the minority class in the cross-entropy loss. Therefore, the assigned weights are able to provide a higher penalty to the minority class and the algorithm could focus on reducing the errors for the minority class.

Furthermore, the 'satire' samples can be found with only 7% of the training set. This might result in only few or even no minority class samples appearing in the training batch. To tackle this, the sample weights aim to calculate each sample's weights over the entire dataset, and then apply a weight to each sample to ensure that the majority class will have a smaller weight, or vice versa. The sample weights are also calculated in subtask-2 and subtask-3 except for the class weights.

After training with all the positive strategies, early stopping is applied to save the best model in each fold. Eventually, the top 3 best models from the 10-fold CV are ensembled for the final prediction in each subtask.

2.1 Weighted Fine-tuning

The class weights are used to adjust the crossentropy loss, which is the standard loss function to measure the difference between the predicted probability distribution and the true label distribution.

The class weights are a vector of values that correspond to each class label, and they are multiplied by the cross-entropy loss for each sample. Specifically, the class weights enable more weights to be assigned to the minority class, which means that the loss function will penalize the model more for misclassifying the minority class samples. Eventually, the model can learn to pay more attention to the minority class and improve its performance on the imbalanced data. Formally, given a total of ntraining samples, the class weights C_w^j for class jcan be simply calculated as:

$$C_w^j = \frac{n}{c \times n_j} \tag{1}$$

where c denotes the number of classes, and n_j is the total number of sample in class j.

The class weight can be multiplied by the crossentropy loss for each sample, to adjust the loss function. Specifically, let y_c is the true label for class j, and p_j is the predicted probability, then the cross-entropy loss for class j is:

$$L_j = -C_w^j \times y_j \times \log(p_j) \tag{2}$$

the total loss is the sum of the losses for all classes.

The weighting of classes is able to mitigate the impact of the data imbalance issue. However, given the size of the minority class is rather small, the training batches are likely to have only few or even no samples of the minority class and leading to retard of the model's convergence.

To tackle this issue, the weighted random sampler is able to resample the training data, so that each batch contains a relatively balanced number of samples from each class. The weighted random sampler assigns a weight to each sample based on its class frequency, and then randomly selects samples from the dataset according to their weights.

2.2 Task-Agnostic Vs. Task-Dependent

The task-agnostic strategy is a standard approach that fine-tunes the PLM on each subtask individually. Specifically, the PLM is initialized with the pre-trained weights, and then trained on the specific data and labels of each subtask. The task-agnostic strategy can help the PLM to adapt to the domain and the task of each subtask, but it does not leverage the shared information or the hierarchical structure among the subtasks.

The task-dependent strategy is an alternative approach that fine-tunes the PLM from subtask-1 to subtask-3, since all the training samples have the same content except the labels are different. This means that the PLM is initialized with the pre-trained weights, and then trained on the data and labels of subtask-1. After that, the PLM is further trained on the data and labels of subtask-1 as the initial weights. Similarly, the PLM is further trained on the data and labels of subtask-3, using the weights from subtask-3, using the weights from subtask-2 as the initial weights. The task-dependent strategy can help the PLM to transfer the knowledge and the features learned from the previous subtasks to the next subtasks.

	T1	T2	T3
minimum	88	67	3
maximum	7747	7747	1069
average	763	761	47

Table 2: Minimum, maximum and average numbers of tokens in each subtask.

3 Experimental Setup

3.1 Data

The total number of news articles in subtask-1 and subtask-2 are 1234 and 1238 respectively. The subtask-3 divides each article into paragraphs, so the total number of paragraphs is 20207. The maximum, minimum and average numbers of tokens in three subtasks are calculated as shown in Table 2. All the experiments discussed in this paper were conducted with 10-fold CV, and the results displayed are the averages. Specifically, the dataset is split into 10 folds for each subtask, and the same folds are used for the task-agnostic strategy and the task-dependent strategy. For each fold, one fold is used as the test set and the other nine folds are used as the training set.

3.2 Preprocessing

The punctuation, links, escape characters (e.g., '\n'), and numbers are removed from the data, and strings are lowercased. All news articles are truncated or padded to a maximum of 512 tokens and different languages are merged into a JSON file. In subtask-3, a 'None' class is added to represent the paragraphs that do not have a label.

In data version three (v3), the organizer released the labels of the development set. Intuitively, it would be beneficial to the model performance by expanding the scale of training data. Therefore, the v3 merges the training and development data from all the languages for conducting a 10-fold CV. The results of subtask-1 are evaluated with macro-f1, and the other subtasks are evaluated with micro-f1.

3.3 Model Configurations

Several baseline models are compared before the final system is built. Given the scale of the training data is relatively small, traditional machine learning approaches are first evaluated in a monolingual setting. All traditional approaches are built based on TF-IDF vectors with under-sampling the majority class. Then, deep learning methods include CNN (Jiang et al., 2019), RNN (Lin et al.,

Models	en	fr	de	it	ро	ru
SVM	0.36	0.37	0.31	0.16	0.38	0.14
LG	0.42	0.48	0.42	0.29	0.67	0.29
RF	0.49	0.32	0.33	0.27	0.50	0.24
BERT-CNN	0.21	0.37	0.37	0.25	0.47	0.23
BERT-RNN	0.19	0.35	0.35	0.19	0.49	0.21
BERT-Self	0.26	0.31	0.28	0.13	0.37	0.22
RBERT-CNN	0.41	0.43	0.44	0.29	0.58	0.25
RBERT-RNN	0.29	0.35	0.44	0.23	0.55	0.21
RBERT-Self	0.24	0.35	0.41	0.23	0.55	0.17

Table 3: Macro-f1 of the monolingual models on the v2 subtask-1. SVM, LG and RF denote Support Vector Machine, Logistic Regression and Random Forest respectively. The CNN, RNN and Self models are built based on the [CLS] embeddings directly encoded from BERT and RBERT (RoBERTa).

2017) and Self-attention (Jiang and Wang, 2022) are built upon with the [CLS] embedding from the monolingual PLMs respectively. Both traditional and deep learning methods are conducted with *imblearn* (Lemaître et al., 2017) and *skorch* (Tietz et al., 2017). Finally, the task-agnostic and the task-dependent of the fine-tuned PLMs are also evaluated.

The final system is built upon the pre-trained XLM-RoBETRa by using the huggingface library. The AdamW (Loshchilov and Hutter, 2017) optimizer is utilized with a learning rate of 3e-5, and training epochs are 30. In each fold, the early stopping tolerance is 5 epochs, and only the model with the highest score is saved. The top three best systems are saved in each subtask, and the final predictions are made by ensembling² all the predictions from the top three models.

4 **Results**

4.1 Monolingual Approaches

The evaluations are conducted in two stages (i.e., the v2 and v3 of the released data). In the v2 stage, the evaluations aim to find out if the monolingual approaches are effective given the scale of training data is relatively small in each language. The monolingual models are first evaluated with traditional machine learning approaches and deep learning approaches as shown in Table 3. The v2 stage only evaluates subtask-1 in order to have a quick 'warmup' and find out the feasible approaches between models and data.

As a result, traditional machine learning approaches outperform deep learning approaches in

Languages	XLM-R(v2)			XLM-R(v3)		
	T1	T2	T3	T1	T2	T3
en	0.51	0.50	0.47	0.51	0.52	0.49
fr	0.62	0.41	0.30	0.62	0.42	0.29
de	0.64	0.63	0.34	0.65	0.65	0.37
it	0.75	0.54	0.30	0.78	0.54	0.31
ро	0.50	0.59	0.15	0.51	0.59	0.13
ru	0.47	0.30	0.20	0.49	0.27	0.21

Table 4: Average scores (i.e., macro-f1 for T1 and micro-f1 for T2 and T3) of XLM-RoBERTa (XLM-R) from 10-fold CV on each task based on task-dependent fine-tuning strategy.

general. For example, a simple combination of TF-IDF and a logistic regression classifier with an under-sample of the majority class achieves the best score in four out of six languages (i.e., fr, it, po and ru). Meanwhile, a similar combination but with a random forest classifier yields the best score on the dev leaderboard during the v2 stage.

In terms of deep learning methods, all models are first using the PLMs³ to encode the news article and obtain the [CLS] embeddings. Then, the [CLS]embeddings are taken as the input to the multikernel CNN, attentive RNN and self-attention networks. On the one hand, the overall performance of deep learning approaches is sub-optimal to the traditional ones. One possible reason is that the deep learning models with a comparatively large number of parameters in relation to the small size of the training set result in overfitting. On the other hand, the use of RoBERTa can yield better performance than BERT in subtask-2. In addition, the CNN models are generally better than attentive RNN and self-attention in all sub-tasks.

4.2 Multilingual Approaches

Although the monolingual approaches achieve good performance in a single language, the performances are not consistent in all languages. In order to capture the shared information between all languages and train a multilingual model which can process all the languages at once, the pre-trained XLM-R is utilized in the v3 stage as shown in Table 4.

The multilingual approaches are evaluated in both the v2 and v3 stages. In the v2 stage, the XLM-R is fine-tuned based on a 10-fold CV from the released v2 dataset. To combat the imbalanced data during fine-tuning, the sample weights and

²The systems are ensembled through the majority voting.

³The complete list of PLMs in monolingual settings are shown in Appendix A.

the class weights are calculated. The weighted random sampler is combined with sample weights to balance the training batches relatively. The class weights are multiplied by the training loss to make the model concern more on the minority class.

As a result, the performance is significantly improved compared with the monolingual approaches in the v2 stage (see XLM-R(v2) T1 column), showing that some languages (e.g., it, fr and en) can capture meaningful features from other languages. Given the news articles have the same content but the labels are different between subtasks, the best model obtained from subtask-1 is further fine-tuned on subtask-2 and subtask-3.

In the v3 stage, the released labels from the development dataset enable an expansion of the training samples in the 10-fold CV. Therefore, the same fine-tuning method is retained except the training samples become larger in the v3 stage. The results from XLM-R(v3) indicate that the expansion of the training sample leads to a slight performance improvement. Finally, the top 3 best XLM-R models from the v3 are ensembled to make final predictions.

4.3 Ablation Study

In order to investigate the effectiveness of each component in the proposed method, an ablation study is conducted as shown in Table 5. The results indicate that the use of the class weights, the sample weights and the task-dependent fine-tuning can significantly improve the model performance in all subtasks.

Specifically, the average macro-f1 is dropped by 14% when the class weights are removed. A quick manual inspection of the predicted files also finds that most of the news articles are predicted as 'opinion', which is the largest majority class of the training data. The scores get worse when the sample weights are removed as well. This might be because some of the training batches do not contain any minority class sample, and the less informative features are updated during the training phase. Then, the task-dependent is removed and the XLM-R(v3) w/o td becomes a vanila XLM-R model that does not utilize any of the strategies from the above. This leads to the fine-tuning strategy becoming task-agnostic. The results demonstrate that the taskdependent fine-tuning (i.e., XLM-R(v3) w/o sw) learns the shared information between tasks and leads to better performance than the task-agnostic one (i.e., XLM-R(v3) w/o td).

Methods	T1	T2	T3
XLM-R(v3)	0.51	0.52	0.49
XLM-R(v3) w/o cw	0.37	n/a	n/a
XLM-R(v3) w/o sw	0.25	0.31	0.20
XLM-R(v3) w/o td	0.24	0.31	0.19

Table 5: Ablation study of the fine-tuned XLM-R model. cw, sw and td denote class weights, sample weights and task-dependent respectively. Note that the class weights are not used in subtask-2 and subtask-3.

4.4 Error Analysis

In the error analysis, the XLM-R(v2) is fine-tuned only on the training set of v2 data with 10-fold CV, and uses the best model to predict the labels of the v3 development data. The confusion matrix of each component in the XLM-R(v2) is shown in Figure 1.



Figure 1: Confusion matrix of each component of the XLM-R(v2) in English subtask-1.

The XLM-R(v2) achieves the highest number of correct predictions on the minority class 'satire' as well as the majority class 'reporting'. However, the performance decayed significantly when the class weights and the sample weights are removed. The sample weights removed XLM-R(v2) can not correctly predict the minority class 'satire', showing that the standard fine-tuning is not able to make correct predictions when the data is highly imbalanced. In order to evaluate the effectiveness of the shared information between subtasks, the last XLM-R(v2)removes the class weights and the sample weights, and is directly fine-tuned through three subtasks. As a result, the last XLM-R(v2) obtains the least number of correct predictions on 'reporting', and makes the highest number of misclassifications be-

Lan	Baseline			QUST (rank)		
	T1	T2	T3	T1	T2	T3
en	0.29	0.35	0.20	0.51 (10th)	0.51 (6th)	0.14 (22nd)
fr	0.57	0.33	0.24	0.62 (9th)	0.45 (11th)	0.21 (19th)
de	0.63	0.49	0.32	0.63 (10th)	0.62 (7th)	0.15 (19th)
it	0.39	0.49	0.40	0.77 (2nd)	0.50 (10th)	0.21 (19th)
ро	0.49	0.59	0.18	0.53 (11th)	0.59 (11th)	0.10 (19th)
ru	0.40	0.23	0.21	0.47 (9th)	0.25 (12th)	0.10 (19th)
es	0.15	0.12	0.25	0.55 (2nd)	0.37 (13th)	0.12 (17th)
gr	0.17	0.35	0.08	0.49 (10th)	0.41 (9th)	0.05 (15th)
ka	0.26	0.26	0.14	0.54 (7th)	0.31 (12th)	0.09 (15th)

Table 6: Official Task 3 leaderboard on the test set.Better scores are bold compared with baselines.

tween 'reporting' and 'opinion'. However, it obtains two correct predictions on the minority class 'satire', showing that the shared information is able to provide useful features to handle the minority class.

4.5 Results on the official test set

Team QUST ranked 2nd in Italian and Spanish (zero-shot) on the T1 official test set as shown in Table 6. In addition, the proposed method surpasses T1 and T2 baselines in all languages except that in German and in Polish. Interestingly, the proposed method performs significantly bad in T3, and all submissions fail to the T3 baselines. The possible reasons could be two-fold: 1) All early-stage evaluations are conducted based on model performances from T1, therefore the results can not fully reflect that of T3. 2) T1 and T2 are both document-level classification tasks, but T3 is sentence-level so the T2 could benefit more than T3 from the task-dependent fine-tuning.

5 Conclusion

This paper extensively describes the monolingual and multilingual approaches in detecting news genre, news framing and persuasion techniques. To address the issue of imbalanced data, the majority classes are first under-sampled at the early stage of the task. The traditional machine learning models and deep learning models are evaluated in a monolingual setup. In order to learn the shared information between all languages, a multilingual model is built in the later stage of the task. The XLM-R is fine-tuned with the pre-calculated class weights and sample weights to combat the imbalanced data. In addition, two types of fine-tuning strategies, the task-agnostic and the task-dependent, are evaluated respectively. The proposed method is the second best system in Italian and in Spanish (zero-shot) subtask-1. In future work, the minority class sample can be back-translated from other languages to augment the data size.

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A PLMs in monolingual settings

The Huggingface model names used in monolingual experiments are shown as follows:

Lan	BERT model names
en	bert-base-cased(Devlin et al., 2018)
fr	dbmdz/bert-base-french-europeana-cased(Schweter, 2020)
de	bert-base-german-cased
it	dbmdz/bert-base-italian-cased(Schweter, 2020)
ро	dkleczek/bert-base-polish-uncased-v1
ru	DeepPavlov/rubert-base-cased(Kuratov and Arkhipov, 2019)

Lan	RoBERTa model names
en	roberta-base(Liu et al., 2019)
fr	benjamin/roberta-base-wechsel-french(Minixhofer et al., 2022)
de	benjamin/roberta-base-wechsel-german(Minixhofer et al., 2022)
it	flax-community/robit-roberta-base-it
ро	clarin-pl/roberta-polish-kgr10
ru	blinoff/roberta-base-russian-v0